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## **YUXING INFOTECH INVESTMENT HOLDINGS LIMITED**

**裕興科技投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8005)**

### **ANNOUNCEMENT UPDATE ON THE POSSIBLE TRANSACTION PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

This announcement is made by Yuxing InfoTech Investment Holdings Limited (the “**Company**”) pursuant to Rule 3.7 of The Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”), Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 4th December 2013 and 3rd January 2014 (the “**Announcements**”) in relation to, among others, a possible sale of some or all of the shares of the Company (“**Possible Transaction**”) held by the controlling shareholder (within the meaning of the GEM Listing Rules) of the Company, Super Dragon Co., Ltd. (“**Super Dragon**”) to an independent third party. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those used in the Announcements.

The Company wishes to update its Shareholders that, as informed by Super Dragon after the close of trading hours on the Stock Exchange on 17th January 2014, the discussions between Super Dragon and such independent third party in connection with the Possible Transaction have been terminated on 17th January 2014. At this stage, the Possible Transaction will not proceed.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares and/or other securities of the Company.**

By Order of the Board  
**Yuxing InfoTech Investment Holdings Limited**  
**SHI Guang Rong**  
*Executive Director*

Hong Kong, 20th January 2014

\* *For identification purposes only*

*As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; and the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “**Latest Company Announcements**” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.yuxing.com.cn](http://www.yuxing.com.cn).*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*