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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) wishes to inform shareholders of the Company and potential investors that it is expected to record a loss attributable to owners of the parent in respect of the unaudited consolidated results of the Company and its subsidiaries (collectively the “**Group**”) for the nine months ended 30th September 2015 (the “**Third Quarterly Results**”) in excess of HK\$240.0 million. Such estimated loss in the Third Quarterly Results of the Group was mainly attributable to the following factors: (i) the Group recognised non-cash expenses of a total of approximately HK\$128.1 million arising from the grant of share options and share awards by the Company to the employees for the nine months ended 30th September 2015, of which approximately HK\$109.8 million was recognised in the Group’s unaudited consolidated results for the six months ended 30th June 2015 as disclosed in the 2015 interim report of the Company and the remaining amount of approximately HK\$18.3 million was recorded in the three months ended 30th September 2015; (ii) an exchange loss of approximately HK\$60.0 million due to the middle exchange rates for RMB to Hong Kong dollar and other currencies experienced significant changes as a result of the reform of the RMB exchange rate quotation regime; and (iii) the poor performance of investments portfolio of the Group amid the adverse capital market conditions during the three months ended 30th September 2015. By way of background, the Group recorded a profit attributable to owners of the parent of the Group of approximately HK\$192.3 million for the six months ended 30th June 2015.

As the Company is still in the process of finalizing the Third Quarterly Results, the information contained in this announcement is only based on the preliminary assessment by the Board of the Company according to the estimated results of the Group for the nine months ended 30th September 2015 and, therefore, the actual Third Quarterly Results may differ from the information contained in this announcement. Details of the Third Quarterly Results will be published around the middle of November 2015.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

* *For identification only*

By Order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman and Executive Director

Hong Kong, 16th October 2015

As at the date hereof, the executive Directors are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Zhu Jiang and Mr. Wang An Zhong; and the independent non-executive Directors are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

*This announcement will remain on the “**Latest Company Announcements**” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.*