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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

EARLY REDEMPTION OF CONVERTIBLE BONDS

Reference is made to the announcements of Yuxing InfoTech Investment Holdings Limited (the “Company”) dated 23rd December 2014 and 30th January 2015 in relation to the issuance of Convertible Bonds (the “Announcements”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements. This announcement is made by the Company pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has given notice (the “Notice”) to Yue Xiu Great China Fixed Income Fund LP as the Bondholder on 10th November 2015 (after trading hours) that the Company elected to early redeem all of the 6% coupon Convertible Bonds due 2016 issued on 30th January 2015 pursuant to the terms and conditions of the Convertible Bonds. Upon the serving of the Notice, the Company and the Bondholder shall enter into discussion and confirm in writing the Redemption Date and the redemption amount of the Convertible Bonds. Unless otherwise agreed and confirmed by both parties, the redemption amount will be paid to the Bondholder’s specified account on 1st December 2015, being the fifteen (15th) Business Day after serving the Notice on 10th November 2015. The Company shall not accept any request by the Bondholder relating to the conversion of the Convertible Bonds from 10th November 2015. Further announcement will be made as and when the Company receives any material update on this matter.

Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and/or other securities of the Company.

Yours faithfully,
By order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 10th November 2015

* *For identification purposes only*

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.