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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

COMPLETION OF EARLY REDEMPTION OF CONVERTIBLE BONDS

Reference is made to the announcements of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) dated 23rd December 2014, 30th January 2015 and 10th November 2015, respectively (the “**Announcements**”), in relation to the issue and early redemption by the Company of 6 per cent coupon convertible bonds due 2016 in the principal amount of approximately HK\$466.0 million (the “**Convertible Bonds**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the terms and conditions of the Convertible Bonds, the Company has, on 1st December 2015, completed the redemption of the Convertible Bonds in full. All indebtedness under the Convertible Bonds having been settled in full, the certificate for the Convertible Bonds was cancelled on the same date.

Yours faithfully,
By order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 1st December 2015

* *For identification purposes only*

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.