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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

INSIDE INFORMATION ANNOUNCEMENT REGARDING (1) PROPOSED DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER AND (2) RESUMPTION OF TRADING

This announcement is made by Yuxing InfoTech Investment Holdings Limited (the “Company”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM Listing Rules”) of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has been notified that, Super Dragon Co., Ltd. (“Super Dragon”), the controlling shareholder of the Company, has on 10th April 2016 entered into a sale and purchase agreement (“Sale and Purchase Agreement”) with Cloudrider Limited (the “Purchaser”), in relation to the proposed sale by Super Dragon and proposed acquisition by the Purchaser of 450,357,200 ordinary shares of the Company (“Sale Shares”) (representing 25% of the issued ordinary shares of the Company as at 31st March 2016) at HK\$2.40 per share. The Sale and Purchase Agreement states that it will become effective upon the payment by the Purchaser to Super Dragon of first instalment of total consideration of HK\$ 200 million within 5 business days after the date of the Sale and Purchase Agreement. The Sale and Purchase Agreement further provides that the Purchaser shall pay the second instalment of total consideration of HK\$ 600 million within 30 days after the effective date of Sale and Purchase Agreement. Subject to the receipt of the second instalment of total consideration by Super Dragon, the Sale and Purchase Agreement provides that the completion of the transfer of Sale Shares will take place within 30 days after the effective date of Sale and Purchase Agreement (“Completion”). The remaining total consideration, being the third instalment of total consideration, shall be paid to Super Dragon within 60 days after the Completion.

According to the announcement dated 26th March 2016 in relation to the introduction of investors to its wholly-owned subsidiary and the increase of its capital and shares issued by Lontrue Co., Ltd., which shares are listed on Shenzhen Stock Exchange, the shareholders of the Purchaser are Lontrue Co., Ltd., Capital Melody Limited (Li Qiang is its shareholder), Xinsha International PTE. LTD. (Shen Wenming is its shareholder) and Bronze Pony Investments Limited (Luo Hehua is its shareholder), which respectively hold 35.65%, 32.09%, 17.82% and 14.44% of the equity interest of the Purchaser. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Purchaser and its ultimate beneficial owners are a third party independent of the Company and its connected persons (as defined in the GEM Listing Rules).

As far as the Directors are aware, upon the Completion, Super Dragon will be holding 204,642,800 ordinary shares of the Company (representing approximately 11.36% of the issued ordinary shares of the Company as at the date of this announcement and assuming no change of the number of issued ordinary shares of the Company and no change in Super Dragon's shareholding in the Company) and will still be a substantial shareholder of the Company.

Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and/or other securities of the Company.

Trading in the ordinary shares of the Company on the Stock Exchange was halted at the request of the Company with effect from 9:00 a.m. on 11th April 2016 pending the release of this announcement. Application has been made by the Company for resumption of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on 12th April 2016.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Shi Guang Rong
Executive Director

Hong Kong, 11th April 2016

* *For identification purposes only*

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company ("the Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.