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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (“GEM Listing Rules”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (“SFO”).

The board of directors (the “Board”) of Yuxing InfoTech Investment Holdings Limited (the “Company”) wishes to inform shareholders of the Company and potential investors that it is expected to record a loss attributable to owners of the Company in respect of the unaudited consolidated results of the Company and its subsidiaries (collectively the “Group”) for the six months ended 30th June 2016 (the “Interim Results”) of around HK\$75.0 million as compared to a profit for the six months ended 30th June 2015. Although the result of the disposal of 2.6 million A shares of Ping An Insurance (Group) Company of China, Ltd. by the Group on 28th June 2016 had reduced some of the loss attributable to owners of the Company for the six months ended 30th June 2016, the Board believes that such estimated loss was mainly attributable to the poor performance of investment portfolio of the Group amid the adverse capital market conditions during the first half of 2016, which caused the Group to record net losses on financial assets at fair value through profit or loss of around HK\$76.0 million.

As the Company is still in the process of finalising the Interim Results, the information contained in this announcement is only based on the preliminary assessment by the Board according to the estimated results of the Group for the six months ended 30th June 2016 and, therefore, the actual Interim Results may differ from the information contained in this announcement. Details of the Interim Results will be published around mid-August of 2016.

Shareholders and potential investors are urged to exercise caution when dealing in the shares and/or other securities of the Company.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 21st July 2016

* *For identification purposes only*

As at the date of this announcement, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Li Qiang, Mr. Kevin Choo, Mr. Shi Guang Rong, Mr. Zhu Jiang and Mr. Gao Fei; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.