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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

The board of directors (the “**Board**”) of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) wishes to inform shareholders and potential investors of the Company that it is expected to record a possible profit attributable to owners of the Company in respect of the unaudited consolidated results of the Company and its subsidiaries (collectively the “**Group**”) for the nine months ended 30th September 2016 (the “**Third Quarterly Results**”) of around HK\$100.0 million as compared to a loss for the nine months ended 30th September 2015. The Board believes that the total gains of approximately HK\$157.5 million on the disposal of totaling approximately 10.1 million A shares of Ping An Insurance (Group) Company of China, Ltd. (“**Ping An**”) by the Group on 28th June 2016 and 30th August 2016 was the major contribution to this possible profit. Please refer to the announcements of the Company dated 28th June 2016 and 30th August 2016 for more details in relation to the disposal of A shares of Ping An and acquisition of H shares of Ping An.

As the Company is still in the process of finalising the Third Quarterly Results, the information contained in this announcement is only based on the preliminary assessment by the Board according to the estimated results of the Group for the nine months ended 30th September 2016 and, therefore, the actual Third Quarterly Results may differ from the information contained in this announcement. Details of the Third Quarterly Results will be published around mid-November of 2016.

Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and/or other securities of the Company.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 6th October 2016

* *For identification purposes only*

As at the date of this announcement, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Li Qiang, Mr. Kevin Choo, Mr. Shi Guang Rong, Mr. Zhu Jiang and Mr. Gao Fei; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.