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## **YUXING INFOTECH INVESTMENT HOLDINGS LIMITED**

**裕興科技投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8005)**

### **POSITIVE PROFIT ALERT**

This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (“GEM Listing Rules”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“SFO”).

The board of directors (the “Board”) of Yuxing InfoTech Investment Holdings Limited (the “Company”) wishes to inform shareholders and potential investors of the Company that it is expected to record a possible profit attributable to owners of the Company in respect of the unaudited consolidated results of the Company and its subsidiaries (collectively the “Group”) for the nine months ended 30th September 2017 (the “Third Quarterly Results”) as compared to a loss for the six months ended 30th June 2017. The Group’s results expected to turn loss into profits for the nine months ended 30th September 2017 mainly as a result of the disposal of totaling 3.0 million H shares of Ping An Insurance (Group) Company of China, Ltd. (“Ping An”) between 25th July 2017 and 27th July 2017 resulting in an accounting gain of HK\$72.0 million. Please refer to the announcement of the Company dated 27th July 2017 for more details in relation to the disposal of H shares of Ping An. Having said that, due to (1) the Company recognised an imputed interest and the fair value loss on financial liabilities in respect of convertible bonds; and (2) a significant decrease in revenue and gross profit for the nine months ended 30th September 2017 as compared with the same period of last year, the Company expects to record a profit attributable to owners of the Company of only approximately HK\$6.0 million for the Third Quarterly Results.

As the Company is still in the process of finalising the Third Quarterly Results, the information contained in this announcement is only based on the preliminary assessment by the Board according to the estimated results of the Group for the nine months ended 30th September 2017 and, therefore, the actual Third Quarterly Results may differ from the information contained in this announcement. Details of the Third Quarterly Results will be published around mid-November of 2017.

**Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and/or other securities of the Company.**

By order of the Board  
**Yuxing InfoTech Investment Holdings Limited**  
**Li Qiang**  
*Chairman*

Hong Kong, 27th October 2017

\* For identification purpose only

*As at the date of this announcement, the executive Directors are Mr. Li Qiang, Mr. Shi Guangrong, Mr. Zhu Jiang and Mr. Gaofei; the independent non-executive Directors are Ms. Shen Yan, Mr. Zhong Pengrong and Mr. Li Menggang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM List Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the day of its publication and on the Company’s website at [www.yuxing.com.cn](http://www.yuxing.com.cn).*