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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

VOLUNTARY ANNOUNCEMENT SUBSCRIPTION OF INTEREST IN LIMITED PARTNERSHIP

This voluntary announcement is made by Yuxing InfoTech Investment Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”).

Reference is made the announcement of the Company dated 25th July 2017 in relation to the commitment by the Company to make the Investment of HK\$200 million in the Fund, namely iSun Global Restructuring-led Partnership Fund I LP, by way of a subscription for a limited partnership interest in the Fund (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

On 25th July 2017, a first capital commitment of HK\$50 million was made to the Fund. The Board is pleased to announce that on 8th February 2018, the Board has approved the second capital commitment of HK\$20 million to the Fund and has agreed with the general partner of the Fund to change the investment policy of the Fund to “primarily target investments in public or private companies or digital assets (such as cryptocurrencies) in the data center, fintech or high tech (software and hardware) sectors”.

The Board believes that by investing in the blockchain technology related company and subscription of the digital asset initial coin offering (ICO), it is expected that a new source of revenue will be brought to the Group to enhance the profitability and the Shareholder value of the Group.

The Company will make relevant announcement(s), as and when appropriate, concerning the status of the Fund in accordance with the Listing Rules.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Li Qiang
Chairman

Hong Kong, 9th February 2018

* *For identification purpose only*

As at the date hereof, the executive directors of the Company are Mr. Li Qiang, Mr. Gao Fei, Mr. Shi Guangrong and Mr. Zhu Jiang; the independent non-executive directors of the Company are Ms. Shen Yan, Mr. Zhong Pengrong and Mr. Li Menggang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.