

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **Yuxing InfoTech Investment Holdings Limited**

Stock code (ordinary shares) : **8005**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6th June 2018.

A. *General*

Place of incorporation : Bermuda

Date of initial listing on GEM : 31st January 2000

Name of Sponsor(s) : N/A

Names of directors : *Executive Directors*
Mr. Li Qiang (*Chairman*)
Mr. Gao Fei (*Chief Executive Officer*)
Mr. Shi Guangrong
Mr. Zhu Jiang

Independent Non-executive Directors
Ms. Shen Yan
Mr. Zhong Pengrong
Ms. Dong Hairong

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	Shareholders	No. of shares	Percentage of issue share capital
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A		
Financial year end date	:	31st December		
Registered address	:	Clarendon House 2 Church Street Hamilton HM 11 Bermuda		
Head office and principal place of business	:	<p>In Hong Kong Units 2107-8, 21/F Exchange Tower 33 Wang Chiu Road Kowloon Bay Kowloon</p> <p>In the PRC 7/F, Block B, Tiancheng Technology Building No. 2, Xinfeng Street, De Shen Men Wai Beijing</p> <p>Yuxing Industrial Park Yanjiang Road East Torch Hi-Tech Industrial Development Zone Zhongshan</p>		
Web-site address (if applicable)	:	www.yuxing.com.cn		
Share registrar	:	Principal registrar Codan Services Limited Clarendon House, 2 Church Street Hamilton HM 11, Bermuda		

Branch registrar
Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East, Wan Chai
Hong Kong

Auditors : Mazars CPA Limited

B. Business activities

Yuxing InfoTech Investment Holdings Limited and its subsidiaries are principally engaged in information home appliances, Internet Data Centre, investing and leasing. The information home appliances segment is principally engaged in manufacture, sales and distribution of information home appliances and complementary products to consumer markets. The investing segment comprises trading of securities and investing in financial instruments. The leasing segment comprises leasing out of properties.

C. Ordinary shares

Number of ordinary shares in issue : 1,803,088,800

Par value of ordinary shares in issue : HK\$0.025

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s)
on which ordinary shares are also listed : N/A

D. Warrants : N/A

E. Other securities : N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Li Qiang

Mr. Gao Fei

Mr. Shi Guangrong

Mr. Zhu Jiang

Ms. Shen Yan

Mr. Zhong Pengrong

Ms. Dong Hairong