

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Yuxing InfoTech Investment Holdings Limited

Stock code (ordinary shares): 8005

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 7th April 2021.

A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 31st January 2000

Name of Sponsor(s) : N/A

Names of directors : ***Executive Directors***
(please distinguish the status of the directors -
Executive, Non-Executive or Independent
Non-Executive)
Mr. Li Qiang (*Chairman*)
Mr. Cong Yu (*Chief Executive Officer*)
Mr. Gao Fei
Mr. Shi Guangrong
Mr. Zhu Jiang
Mr. Chen Biao

Independent Non-executive Directors
Ms. Shen Yan
Ms. Dong Hairong
Ms. Huo Qiwei

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholders	No. of shares	Percentage of issued share capital
	: Unicorn Resources Inc.	741,379,800	29.80%
	: Honbridge Holdings Limited	351,867,200	14.14%
 Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N/A		
 Financial year end date	: 31st December		
 Registered address	: Clarendon House 2 Church Street Hamilton HM 11 Bermuda		
 Head office and principal place of business	: <i>In Hong Kong</i> Unit 5-6, 9/F Enterprise Square Three No. 39 Wang Chiu Road Kowloon Bay Kowloon <i>In the PRC</i> 7/F, Block B, Tiancheng Technology Building No. 2, Xinfeng Street, De Shen Men Wai Xicheng District, Beijing Yuxing Industrial Park Yanjiang Road East Torch Hi-Tech Industrial Development Zone Zhongshan		
 Web-site address (if applicable)	: www.yuxing.com.cn		
 Share registrar	: <i>Principal registrar</i> Conyers Corporate Services (Bermuda) Limited Clarendon House, 2 Church Street Hamilton HM 11, Bermuda <i>Branch registrar</i> Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor, Hopewell Centre 183 Queen's Road East, Wan Chai Hong Kong		
 Auditors	: Mazars CPA Limited		

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B. Business activities

Yuxing InfoTech Investment Holdings Limited and its subsidiaries are principally engaged in information home appliances (“IHA”), internet data centre (“IDC”), investing and leasing. The IHA segment is principally engaged in sales and distribution of IHA and complementary products. The IDC segment comprises development, construction, operation, mergers, acquisitions and leasing out of properties used as IDC and facilities used in IDC. The investing segment is principally engaged in trading of securities and investing in financial instruments. The leasing segment comprises leasing out of properties.

C. Ordinary shares

Number of ordinary shares in issue : 2,487,704,800

Par value of ordinary shares in issue : HK\$0.025

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Shi Guangrong

Title: Director

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.