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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

PROPOSED AMENDMENTS TO THE BYE-LAWS AND ADOPTION OF A NEW SET OF BYE-LAWS

The board of directors (the “Board”) of Yuxing InfoTech Investment Holdings Limited (the “Company”) proposed to amend the existing bye-laws of the Company (the “Bye-laws”) so as to bring the Bye-laws in line with the recent amendments made to the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) and to adopt a new set of Bye-laws which consolidates all of the proposed amendments and all previous amendments made pursuant to resolutions passed by the shareholders of the Company (the “Shareholders”) at general meetings.

Details of the proposed amendments to the Bye-laws will be set out in a circular and the notice of annual general meeting, which will be despatched to the Shareholders in due course. The proposed amendments and the adoption of a new set of Bye-laws will be subject to the approval of the Shareholders by way of passing special resolution at the upcoming annual general meeting of the Company.

By Order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 11 April 2012

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.

* for identification purposes only