

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **Yuxing InfoTech Holdings Limited**

Stock code (ordinary shares) : **8005**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 June 2008.

A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 31st January 2000

Name of Sponsor(s) : N/A

Names of directors :

(please distinguish the status of the directors - Executive, Non-Executive or Independent

Non-Executive)

: *Executive Directors*

Mr. Zhu Wei Sha

Mr. Chen Fu Rong

Mr. Shi Guang Rong

Mr. Wang An Zhong

Independent Non-executive Directors

Mr. Wu Jia Jun

Mr. Zhong Peng Rong

Ms. Shen Yan

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Shareholders	No. of shares	Percentage of issue share capital
Super Dragon Co., Ltd.	660,000,000	40.54%
Dragon Treasure Ltd.	320,000,000	19.65%

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : N/A

Financial year end date : 31st December

Registered address : Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Head office and principal
place of business : In Hong Kong
Unit 1808, 18th Floor
Tower III, Enterprise Square
9 Sheung Yuet Road
Kowloon Bay
Kowloon

In the PRC
7/F, Block B, Tian Cheng Technology Building
No. 2, Xinfeng Street, De Shen Men Wai
Beijing

Web-site address (if applicable) : www.yuxing.com.cn

Share registrar : Principal registrar
The Bank of Bermuda Limited
6 Front Street
Hamilton HM11
Bermuda

Branch registrar
Computershare Hong Kong Investor Services Limited
46th Floor, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : CCIF CPA Limited

B. Business activities

Yuxing InfoTech Holdings Limited and its subsidiaries (collectively the "Group") are principally engaged in the research and development, design and manufacturing of a variety of latest digital technology products such as information appliances, digital audio/visual products and related key components, software and raw materials, which include but not limited to optical pick-up units, embedded software and integrated circuits, design-in modules and a variety of chassis metals, for distribution and sales in both the PRC and global market.

Equipped with strong technical capability and through extensive domestic distribution network, Yuxing branded products, which won several achievements and awards, have become a leading product in the PRC market.

C. Ordinary shares

Number of ordinary shares in issue : 1,628,092,000

Par value of ordinary shares in issue : HK\$0.025

Board lot size (in number of shares) : 4,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Nil

E. Other securities

Number of shares in options granted and outstanding as at 16 June 2008 : 127,972,000

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Zhu Wei Sha
By his lawful attorney Shi Guang Rong

Mr. Shi Guang Rong

Mr. Chen Fu Rong
By his lawful attorney Shi Guang Rong

Mr. Wang An Zhong
By his lawful attorney Shi Guang Rong

Mr. Wu Jia Jun
By his lawful attorney Shi Guang Rong

Mr. Zhong Peng Rong
By his lawful attorney Shi Guang Rong

Madam Shen Yan
By her lawful attorney Shi Guang Rong