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YUXING INFOTECH HOLDINGS LIMITED

裕興科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

CHANGE OF AUDITORS AND PROPOSED AMENDMENT TO THE BYE-LAWS

The Board announces that CCIF resigned as the auditors of the Company with effect from 23rd September 2008. The Board proposes to appoint Mazars as the auditors of the Company to fill the casual vacancy following the resignation of CCIF, and to hold office until the conclusion of the next annual general meeting of the Company, subject to the appointment being approved by the Shareholders at a SGM.

The Board also proposes to amend bye-law 157 of the Bye-laws of the Company.

A circular containing, among other matters, particulars of the change of auditors, the proposed amendment to the Bye-laws and a notice of the SGM will be despatched to the Shareholders as soon as practicable.

CHANGE OF AUDITORS

The board of directors (the “Board”) of Yuxing InfoTech Holdings Limited (the “Company”) announces that CCIF CPA Limited (“CCIF”) resigned as the auditors of the Company with effect from 23rd September 2008 as the Company could not reach a consensus with CCIF on the audit fee for the financial year ending 31st December 2008.

The Board proposes to appoint Mazars CPA Limited (“Mazars”) to fill the casual vacancy following the resignation of CCIF and to hold office until the conclusion of the next annual general meeting of the Company, subject to the appointment being approved by the shareholders of the Company (the “Shareholders”) at a special general meeting (“SGM”).

CCIF have confirmed that there are no matters connected with their resignation that need to be brought to the attention of holders of securities of the Company. The Board confirms that there are no matters in respect of the change of auditors which should be brought to the attention of holders of securities of the Company.

PROPOSED AMENDMENT TO THE BYE-LAWS

The Board proposes to amend the existing bye-law 157 of the bye-laws of the Company (the “Bye-laws”), which authorizes the directors of the Company (the “Directors”) to fill any causal vacancy in the office of auditors until the next annual general meeting of the Company, for administrative convenience in the future.

The proposed amendment to the Bye-laws is subject to the approval of the Shareholders by passing a special resolution at the SGM.

GENERAL

A circular containing, among other matters, particulars of the change of auditors, the proposed amendment to the Bye-laws and a notice of the SGM will be despatched to the Shareholders as soon as practicable.

By Order of the Board
Yuxing InfoTech Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 29th September 2008

* *For identification purposes only*

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive directors are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing The Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.