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YUXING INFOTECH HOLDINGS LIMITED

裕興科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board would like to inform the shareholders of the Company and potential investors that based on the unaudited third quarterly results of the Group for the nine months ended 30th September 2009, the Group may post a loss as compared to a profit for the nine months ended 30th September 2008.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Yuxing InfoTech Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

The board of directors of the Company (the “Board”) would like to inform shareholders of the Company and potential investors that based on the unaudited third quarterly results of the Group for the nine months ended 30th September 2009, the Group may post a loss for the nine months ended 30th September 2009 as compared to a profit for the nine months ended 30th September 2008. This was mainly due to the fact that the Group’s information home appliances segment continued to demonstrate weak performance as a result of lower demand for our products from one of our major customers in Hong Kong and the lower gross profit margins of our products sold in the PRC during the period.

In addition, Ping An Insurance (Group) Company of China Limited (“Ping An”), in which the Group has an indirect investment of 51 million A shares, did not pay any final dividend to its shareholders for the year ended 31st December 2008 as usual and accordingly, the Group did not receive any dividend in 2009. Furthermore, as disclosed in the Company’s announcement dated 22nd October 2009, the Intermediate People’s Court of Foshan, Guangdong Province (廣東省佛山市中級人民法院) has issued a Notice of Enforcement to Shenzhen Jiangnan Industrial Development Co., Ltd (“JI”) on 4th September 2009, ordering JI to assist in freezing the 36.66% equity interest held by Beijing Golden Yuxing Electronics and Technology Company Limited (“Golden Yuxing”), the wholly owned

subsidiary of the Company, in JI and the dividend entitlements of Golden Yuxing and suspending the payment of dividends attributable to Golden Yuxing in respect of its equity interest in JI for a period from 7th September 2009 to 6th September 2011 (the “Order”). As a result of the Order, the Group did not receive any dividend from JI in relation to 51 million A shares in Ping An for the interim period ended 30th June 2009 which also contributed to the expected loss for the nine months ended 30th September 2009.

This profit warning announcement is only based on the preliminary assessment by the Board in accordance with the unaudited management accounts of the Group and is not based on any figures or information which has been audited or reviewed by the Company’s auditors. Details of the Group’s performance will be disclosed in the results announcement of the Company for the nine months ended 30th September 2009 in due course.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yuxing InfoTech Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 30th October 2009

As at the date of this announcement, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.

** for identification purposes only*