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YUXING INFOTECH HOLDINGS LIMITED

裕興科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

ANNOUNCEMENT

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

The board (the “Board”) of directors (the “Directors”) of Yuxing InfoTech Holdings Limited (the “Company”) announces that the Company has recently been informed that Guangdong Jianlibao Group Company Limited (廣東健力寶集團有限公司) (“Jianlibao”) has initialled proceedings against the controlling shareholders, actual controller, directors, supervisors, senior management of Beijing Golden Yuxing Electronics and Technology Company Limited (北京金裕興電子技術有限公司) (“Golden Yuxing”), a wholly-owned subsidiary of Company, for infringing the interest of Jianlibao.

Golden Yuxing has received judgment (San Fa Min Er Chu Zi No. 40-1 (2009)) and summons dated 9th December 2008 (received by the Company on 13th January 2009) from the People’s Court of San Shui District, Foshan City, Guangdong Province (“Court of San Shui”), which stated that, on application by Jianlibao, the Court of San Shui made an order of freezing the bank deposits of Mr. Zhang Hai and Golden Yuxing total amounting up to RMB46,000,000 or sealing up and distraining its assets of an equivalent amount, together with a standby moratorium dated 13th January 2009 referring to Golden Yuxing’s 36.66% equity interest in Shenzhen Jiangnan Industrial Development Co., Ltd. (深圳市江南實業發展有限公司) from Court of San Shui. The trial date for the case will be on 16th February 2009.

The Board believes that the claim is based on unsubstantiated and invalid grounds and firmly believes in the justice of the PRC laws. The Board is currently seeking legal advice from its PRC lawyers and will make further announcement(s) to update the shareholders of the status of the above proceedings as and when appropriate.

By Order of the Board
Yuxing InfoTech Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 13th January 2009

As at the date of this announcement, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing The Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.

** for identification purposes only*