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YUXING INFOTECH HOLDINGS LIMITED

裕興科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board would like to inform the shareholders of the Company and potential investors that based on the unaudited interim results of the Group for the six months ended 30th June 2009, the Group may post a loss as compared to a profit for the six months ended 30th June 2008.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Yuxing InfoTech Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

The board of directors of the Company (the “Board”) would like to inform shareholders of the Company and potential investors that based on the unaudited interim results of the Group for the six months ended 30th June 2009, the Group may post a loss for the six months ended 30th June 2009 as compared to a profit for the six months ended 30th June 2008. The possible loss for the six months ended 30th June 2009 is mainly due to the fact that the Group’s information home appliances segment continued to demonstrate weak performance amid the global economic recession during the period. In addition, Ping An Insurance (Group) Company of China Limited, in which the Group has an indirect investment of 51 million A shares, did not pay any final dividend to its shareholders for the year ended 31st December 2008 as usual and accordingly, the Group did not receive any dividend in the interim period ended 30th June 2009.

This profit warning announcement is only based on the preliminary assessment by the Board in accordance with the unaudited management accounts of the Group and is not based on any figures or information which has been audited or reviewed by the Company’s auditors. Details of the Group’s performance will be disclosed in the results announcement of the Group for the six months ended 30th June 2009 in due course.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yuxing InfoTech Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 31st July 2009

As at the date of this announcement, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing The Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.

** for identification purposes only*