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YUXING INFOTECH HOLDINGS LIMITED

裕興科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

AGREEMENT ON BEIJING GOLDEN YUXING ELECTRONICS AND TECHNOLOGY CO., LTD.'S 36.66% EQUITY INTEREST IN SHENZHEN JIANGNAN INDUSTRIAL DEVELOPMENT CO., LTD.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of Yuxing InfoTech Holdings Limited (the "Company" and together with its subsidiaries, the "Group") dated 6th November 2007, 28th December 2007, 19th February 2008, 16th June 2008, 8th January 2009 and 26th June 2009 in relation to, amongst other things, the 10.435% equity interest in Shenzhen Jiangnan Industrial Development Co., Ltd. (深圳市江南實業發展有限公司) ("JI") (and hence the associated economic benefits in 51 million A shares of Ping An Insurance (Group) Company of China Limited ("Ping An A Shares"), which equity holding became 36.66% in 2006) held by Beijing Golden Yuxing Electronics and Technology Company Limited ("Golden Yuxing"), a wholly owned subsidiary of the Company.

The board of directors (the "Board") of the Company announces that the share management agreement dated 23rd August 2004 entered into between Golden Yuxing and JI in respect of the 36.66% equity interest in JI expired in accordance with its terms on 8th September 2009.

On 15th September 2009, Golden Yuxing entered into a bilateral agreement (the "Agreement") with Ms. Wang Liping, the other shareholder of JI who holds 63.34% equity interest in JI, under which the parties agreed on rights to the interests in Ping An A Shares attributed to each of Golden Yuxing and Ms. Wang Liping through JI, including rights to profit sharing, share placement rights, the rights to pledge shares and use them for guarantee, voting rights and methods for equity transfers in future, etc. According to the Agreement, Golden Yuxing will hold the equity interest in 51,000,000 Ping An A Shares through JI. JI has also acknowledged the details of the Agreement.

In addition, the PRC lawyers appointed by the Company have confirmed to the Board that the signing of the Agreement will not in any way alter the Group's interests in 51,000,000 Ping An A Shares, and will continue to protect the Group's ownership of such shares.

By Order of the Board
Yuxing InfoTech Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 15th September 2009

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing The Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com and on the website of the Company at www.yuxing.com.cn for at least 7 days from the date of its publication.

* *For identification purposes only*