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YUXING INFOTECH HOLDINGS LIMITED

裕興科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rules 17.10 of the GEM Listing Rules.

The Board would like to inform the Shareholders and potential investors that the Group is expected to record a profit for the nine months ended 30th September 2010 as compared to the loss incurred in the same period in 2009. This positive profit alert announcement is only based on the unaudited consolidated management accounts of the Group for the nine months ended 30th September 2010.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Yuxing InfoTech Holdings Limited (the “Company”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

The board of directors (the “Board”) of the Company would like to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Company and its subsidiaries (the “Group”) is expected to record a profit for the nine months ended 30th September 2010 as compared to the loss incurred in the same period in 2009. Such improvement in the results of the Group was mainly due to the gradual recovery of the global economy and the fruitful results of the Group’s exploration and expansion of the Group’s business in the PRC market. As a result, the Group has demonstrated strong performance in its overall turnover during the period under review.

In addition, Ping An Insurance (Group) Company of China Limited (“Ping An”), in which the Group has an indirect investment of 51 million A shares, paid dividends to its shareholders and accordingly, the Group recorded dividend incomes from Shenzhen Jiangnan Industrial Development Co., Ltd (“JI”) in relation to 51 million A shares in Ping An for the period ended 30th September 2010, which was a major contribution to the expected profit of the Group for the nine months ended 30th September 2010. Furthermore, as disclosed in the Company’s announcement dated 22nd October 2009, the Intermediate People’s Court of Foshan, Guangdong Province (廣東省佛山市中級人民法院) has issued a Notice of Enforcement to JI on 4th September 2009, ordering JI to assist in freezing the 36.66% equity interest held by Beijing Golden Yuxing Electronics and Technology Company Limited (“Golden Yuxing”), the wholly owned subsidiary of the Company, in JI and the

dividend entitlements of Golden Yuxing and suspending the payment of dividends attributable to Golden Yuxing in respect of its equity interest in JI for a period from 7th September 2009 to 6th September 2011. According to the legal opinion dated 12th August 2010 from the Group's PRC lawyers, Golden Yuxing was entitled to receive the dividends from JI but the suspension of the dividend payment is still in force.

This positive profit alert announcement is only based on the preliminary assessment by the Board in accordance with the unaudited consolidated management accounts of the Group for the nine months ended 30th September 2010 and is not based on any figures or information which has been audited or reviewed by the Company's auditors. Details of the Group's performance will be disclosed in the results announcement of the Company for the nine months ended 30th September 2010 in due course.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yuxing InfoTech Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 29th October 2010

As at the date of this announcement, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company (the "Director") collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.

* For identification purposes only