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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

ANNOUNCEMENT

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

Reference is made to the announcements of Yuxing InfoTech Investment Holdings Limited (the “Company”) dated 18th December 2008, 13th January 2009, 11th August 2009 and 22nd October 2009 regarding the dispute over damages for infringement of interest in which Guangdong Jianlibao Group Company Limited instituted legal proceedings against Mr. Zhu Wei Sha and the controlling shareholders, actual controller, directors, supervisors and senior management of Beijing Golden Yuxing Electronics and Technology Company Limited (“Golden Yuxing”) (the “Legal Proceeding”). As a result of the Legal Proceedings, on 20th October 2009, the Company was notified by Shenzhen Jiangnan Industrial Development Co., Ltd (“JI”) that the Intermediate People’s Court of Foshan, Guangdong Province has issued a Notice of Enforcement to JI on 4th September 2009, ordering JI to assist in freezing Golden Yuxing’s 36.66% equity interest in JI and its dividend entitlements and suspending the payment of dividends attributable to Golden Yuxing in respect of its equity interest in JI for a period from 7th September 2009 to 6th September 2011. The Company was also notified by JI that the freezing period is extended from September of 2011 to September of 2012 (the “Order”).

Other than the Order which is expected to affect the financial performance of the Company for the year ending 31st December 2011, the board of directors of the Company believes that the Legal Proceedings will not have any material impact on the daily operations of the Group.

The Company will make further announcement(s) to update the shareholders of the development of the Legal Proceedings.

By Order of the Board
Yuxing InfoTech Investment Holdings Limited
Chen Fu Rong
Deputy Chairman

Hong Kong, 27th October 2011

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company (the “Director”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of The Growth Enterprise Market website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.

** for identification purposes only*