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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

ANNOUNCEMENT IN RELATION TO CERTAIN LEGAL PROCEEDINGS

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules").

Reference is made to the announcements of Yuxing InfoTech Investment Holdings Limited (the "Company") dated 18th December 2008, 13th January 2009, 11th August 2009, 9th March 2010 and 13th January 2011 in relation to certain legal proceedings initiated by Guangdong Jianlibao Group Company Limited as plaintiff against, among others, certain wholly-owned subsidiaries of the Company. The Company has appointed PRC lawyers to appeal on behalf of the Company to the Higher People's Court of Guangdong Province of the People's Republic of China (the "Guangdong Higher People's Court") against the ruling of the Intermediate People's Court of Foshan City. Guangdong Higher People's Court has accepted the cases of the Company. On 28th July 2011 the Company has received summons dated 21st July 2011 from Guangdong Higher People's Court, requiring Beijing Golden Yuxing Electronics and Technology Company Limited, Beijing Yuxing Software Co. Limited, Foshan Zhixing Technology Co. Limited and Sheng Bang Qiang Dian Electronics (Shenzhen) Co. Ltd., all being wholly-owned subsidiaries of the Company, to attend the court hearing of the appeals.

The PRC lawyers of the Company will attend the court hearing at Guangdong Higher People's Court on 2nd August 2011 and represent the four subsidiaries. The board of directors of the Company believes the appeals lodged by the four subsidiaries would be assessed on a fair basis. The Company will monitor closely the developments of such litigations and make further announcement(s) to update its shareholders of the latest status as and when appropriate.

By Order of the Board

Yuxing InfoTech Investment Holdings Limited

Chen Fu Rong

Deputy Chairman

Hong Kong, 29th July 2011

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company (the “Director”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of The Growth Enterprise Market website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.

** for identification purposes only*