

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and | Clearing Limited | | |
|---------------------------------|---------------------------|----------------------------------|---|
| Name of Issuer | Yuxing InfoTech Investme | nt Holdings Lin | nited |
| Date Submitted | 2/8/2011 | | |
| I. Movements in Authorised Sha | are Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 8005 | Description : N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth 8,000,000,000 | HK\$0.025 | HK\$200,000,000 |
| Increase/(decrease) | NIL | _ | NIL |
| Balance at close of the month | 8,000,000,000 | HK\$0.025 | HK\$200,000,000 |
| (2) Stock code : N/A | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

31/7/2011

| | ares | | | | |
|------------------|--------------------|-------------|-------------------------------|----------------------------------|---|
| Stock code: | N/A | Description | : | | |
| | | No | . of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding n | month | | | |
| Increase/(decrea | ase) | | | | |
| Balance at close | of the month | | | | |
| 3. Other Classes | of Shares | | | | |
| 3. Other Classes | of Shares | | | | |
| Stock code: | N/A | Description | : | | |
| | | _ ^ | :No. of other asses of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: | N/A | cla | No. of other | (State | capital |
| | N/A of preceding n | cla | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordi | inary shares | No of preference | e No. of other classes | | |
|--|---------------|--------------|------------------|------------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,734,256,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | | | | | |
| Balance at close of the month | 1,734,256,000 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (unc | ier Share Option | Schemes of the | issuer) | | NT C 1 C | NT C 1 |
|---|------------------|------------------|---------------|--------------|----------------------|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto as at close of the month |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | C 1 | E | C 11 . 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (18/5/2003) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | 119,192,000 |
| $\frac{\text{(Note 1)}}{\text{(Note 1)}}$ | 1112 | | 1112 | 1112 | | 117,172,000 |
| (110101) | | | | | | |
| 2.N/A | | | | | | |
| $\frac{2.1\text{N}/\text{A}}{}$ | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| , | | | | | | |
| 3.N/A | | | | | | |
| 3.11/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | T | otal A. (Ordi | nary shares) | N/A | |
| | | | | ence shares) | | |
| | | | * | Other class) | | |
| Total funds raised desired | na tha manth fo | om oversies of s | | Cuici ciuss) | - 11 4 4 | |
| Total funds raised duri | ing the month fr | om exercise of o | • | | | |
| (State currency) | | | N/A | | | |
| 1 | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|--|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| 3. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | (' ') | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) N/A ence shares) N/A Other class) N/A | | - - - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) 2. N/A shares (Note 1) 3. <u>N/A</u> shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| 1. Rights 2. Open of | f Issue | | | | | | pursuant thereto as at close of the month |
|-----------------------|------------------|----------------|---|-----|-----|---|--|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | - | N/A | | |
| 2. Open o | issue At price: | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | |
| 2. Open o | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | |
| 2. Open o | | | | | | | |
| 2. Open o | | | Class of shares issuable (Note 1) | | N/A | | |
| z. Open o | offer At price | State | Issue and allotment | (/ | / |) | |
| | offer At price : | currency | date : (dd/mm/yyyy) | (/ | / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | _ | N/A | | |
| 3. Placin | g At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | |
| | | | | | | | - |
| | | | Class of shares issuable | _ | N/A | | |
| | | | (Note 1) Issue and allotment | (/ | / |) | |
| 4. Bonus | issue | | date : (dd/mm/yyyy) | (/ | / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | | | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------|--|---|------|---|--|--|
| | Type of Issue | | | | 37/1 | | | |
| | | | Class of shares issuable (Note 1) | | N/A | | | |
| 5. | | State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date : | (| / / |) | | |
| | of shares | | (dd/mm/yyyy) EGM approval date: | (| / / |) | | |
| | | | (dd/mm/yyyy) | | | | | |
| | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | N/A | | | |
| 7. | Redemption of shares | | Redemption date : | (| / / |) | | |
| | Of shares | | (dd/mm/yyyy) EGM approval date: | (| / / |) | | |
| | | | (dd/mm/yyyy) | | | | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | N/A | | | |
| 8. | | State | Issue and allotment | (| / / |) | | |
| | n issue | currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | • | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|-----|--------------------------------|------------|----------------|--|-------------------------------|-------|--|--|
| 9. | Capital reorganisati on | | | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | , <u>N/</u> |) | | |
| 10. | . Other (Please specify) | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Total E. (1 | (Ordinar Preferenc (Oth | e sha | res) N/A res) N/A ass) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | | |
|--|-----|-----|--|--|--|--|
| | (2) | N/A | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

| Remarks (if an | ny): | |
|----------------|--|--|
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| | | |
| | | |
| | | |
| Submitted by: | Mr Shi Guang Rong | |
| Title: | Director | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.