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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

**THE LITIGATION BETWEEN GUANGDONG
JIANLIBAO GROUP COMPANY LIMITED,
SANSUI JIANLIBAO HEALTH INDUSTRY INVESTMENT CO. LTD. AND
BEIJING GOLDEN YUXING ELECTRONICS AND TECHNOLOGY CO. LTD.
IN RESPECT OF THE 36.660% EQUITY INTEREST IN GONGBUJIANGDA
JIANGNAN INDUSTRIAL DEVELOPMENT CO. LTD.
AND
CHANGE OF SHAREHOLDING IN
GONGBUJIANGDA JIANGNAN INDUSTRIAL DEVELOPMENT CO., LTD.**

The Guangdong Higher Court has addressed a letter to Golden Yuxing and suggested a settlement for the litigation between Golden Yuxing and Guangdong Jianlibao. The Board has therefore authorized the Company's representative and PRC lawyers to attend the settlement negotiation to be held by Guangdong Higher Court. In addition, the Company has been further informed that Ms. Wang Liping has transferred the remaining 25.336% equity interests in JI to New JI Shareholder.

References are made to the announcements of Yuxing InfoTech Investment Holdings Limited (the "Company") dated 16th November 2007, 28th December 2007, 19th February 2008, 16th June 2008, 8th January 2009, 26th June 2009, 15th September 2009 and 15th May 2012 in relation to, amongst other things, the 10.435% equity interests in Gongbujiangda Jiangnan Industrial Development Co. Ltd. (formerly known as Shenzhen Jiangnan Industrial Development Co., Ltd.) ("JI") (and the associated economic benefits in respect of the corresponding 51 million A shares of Ping An Insurance (Group) Company of China Limited ("Ping An A Shares"), which equity holding became 36.660% in 2006) held by Beijing Golden Yuxing Electronics and Technology Company Limited ("Golden Yuxing"), one of the wholly owned subsidiaries of the Company.

No final award has been obtained for the subject litigation after a number of hearings since the Supreme People's Court of the People's Republic of China referred the litigation on 20th November 2009 to the Higher People's Court of Guangdong Province ("Guangdong Higher Court") for retrial. The Guangdong Higher Court has addressed a letter to Golden Yuxing and suggested a settlement for the litigation between Golden Yuxing and Guangdong Jianlibao Group Company Limited ("Guangdong Jianlibao"). The board of directors of the Company (the "Board"), having sought professional advice and after careful consideration, agreed that resolving the litigation and all other on-going litigation matters with Guangdong Jianlibao by way of court settlement may be

the quickest method to settle all legal disputes to achieve a better outcome for the development of the Company and for the benefit of its shareholders. The Board has therefore authorized the Company's representatives and PRC lawyers to attend at the settlement negotiation at the Guangdong Higher Court. The Company will make further announcements as and when there is any final conclusion or disagreement or suspension in relation to the settlement negotiation.

In addition, following the announcement dated 15th May 2012 of the Company, the Company has been further informed that Ms. Wang Liping has transferred the remaining 25.336% equity interests in JI to 林芝正大環球投資有限公司 ("New JI Shareholder"). Currently, the total equity interests of JI are held as to 63.340% by the New JI Shareholder, and as to 36.660% by Golden Yuxing. Both parties have entered into an agreement to govern their respective interests in Ping An A Shares through their equity interests in JI.

The Company will make a further announcement if and when necessary in accordance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules").

By Order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 29th June 2012

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Growth Enterprise Market website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.

* for identification purposes only