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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company and potential investors that it is expected to record a significant loss attributable to owners of the parent in respect of the unaudited consolidated results of the Company and its subsidiaries (collectively the “**Group**”) for the six months ended 30th June 2013 (the “**Interim Results**”) while the Group recorded the profit attributable to owners of the parent for the corresponding period last year. Such significant loss attributable to owners of the parent of the Group was mainly attributable to (i) a significant decrease in the overall turnover and gross profit of the Group; (ii) imputed interest expenses for the six months ended 30th June 2013 in respect of the non-current portion of settlement fee payable to the Guangdong Jianlibao Group Company Limited or its designated entities. Further details regarding the non-current portion of settlement fee payable are set out in note 29 to the financial statement in the annual report 2012 of the Company; (iii) one-off products replacement cost and compensation for servicing such replacement of totalling approximately HK\$6.7 million to a customer; and (iv) the provision of inventory of approximately HK\$8.3 million.

This significant decrease in overall turnover and gross profit of the Group was mainly attributable to the continually weakened order procurement sentiment of customers, more intense competition, as well as seasonal effects in the second quarter of 2013 which has significantly affected the Interim Results of the Group.

As the Company is still in the process of finalizing the Interim Results, the information contained in this announcement is only based on the preliminary assessment by the Board of the Company according to the unaudited consolidated management accounts of the Group for the six months ended 30th June 2013.

* For identification purpose only

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
CHEN Fu Rong
Deputy Chairman

Hong Kong, 15th July 2013

As at the date hereof, the executive Directors are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong and Mr. Wang An Zhong; the independent non-executive Directors are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

*This announcement will remain on the “**Latest Company Announcements**” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.*