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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

ANNOUNCEMENT – LOAN FACILITIES

The Board wishes to announce that on 27th September 2013, Golden Yuxing entered into the Loan Agreement with JI, pursuant to which JI has agreed to make available to Golden Yuxing a one year term loan in the principal amount of RMB156 million (equivalent to approximately HK\$196.71 million).

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

This announcement is made by Yuxing InfoTech Investment Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”) and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

References are made to the announcements dated 30th January 2013, 4th February 2013, 18th March 2013, 27th March 2013, 11th April 2013 and 7th May 2013 and the circular dated 28th February 2013 (the “**Circular**”) of the Company in relation to, inter alia, the Final Settlement Agreement. Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Circular.

The Board wishes to announce that on 27th September 2013, Beijing Golden Yuxing Electronics and Technology Company Limited (“**Golden Yuxing**”), one of a wholly-owned subsidiary of the Company, entered into a loan agreement (“**Loan Agreement**”) with Gongbujiangda Jiangnan Industrial Development Co., Ltd. (“**JI**”), pursuant to which JI has agreed to make available to Golden Yuxing a one year term loan in the principal amount of RMB156 million (equivalent to approximately HK\$196.71 million) (“**Loan**”).

MAJOR TERMS OF THE LOAN AGREEMENT

Lender: 工布江達江南實業發展有限公司(Gongbujiangda Jiangnan Industrial Development Co., Ltd.*), whose principal asset is 139,112,886 Ping An A Shares at the date of this announcement

Borrower: 北京金裕興電子技術有限公司(Beijing Golden Yuxing Electronics and Technology Company Limited), a company incorporated in the PRC and wholly owned by the Company

Principal amount of the Loan:	RMB156 million (equivalent to approximately HK\$196.71 million)
Term:	one year
Interest:	8.3% per annum
Use of the Loan:	for payment of the first tranche of RMB150 million (equivalent to approximately HK\$189.14 million) of the Settlement Fee and related expenses
Security for the Loan:	See below

REASONS FOR THE LOAN FACILITIES

With reference to the Circular, the first tranche of RMB150 million (equivalent to approximately HK\$189.14 million) of the Settlement Fee shall be paid by Golden Yuxing within six months from the Release Date of 25th April 2013. The second tranche of RMB150 million (equivalent to approximately HK\$189.14 million) shall be paid within twelve months after the Release Date. The last tranche of the remaining RMB150 million (equivalent to approximately HK\$189.14 million) shall be paid within eighteen months after the Release Date. 7.188% equity interest in JI (and hence the associated economic benefits of 10 million Ping An A Shares) held by Golden Yuxing and is still subject to the Freezing Order.

The Loan under the Loan Agreement will be used for payment of the first tranche of RMB150 million (equivalent to approximately HK\$189.14 million) of the Settlement Fee and related expenses. Golden Yuxing holds approximately 36.66% of the equity interest in JI. Through its equity interest in JI, Golden Yuxing has an indirect benefit in 51 million Ping An A Shares. Golden Yuxing has agreed for JI to enter into a fundraising transaction with an independent financier to raise funds for the Loan on the security of 8.8 million Ping An A Shares (including any dividends and other interests arising in relation to the relevant shares) in which Golden Yuxing has an indirect interest through JI which are not subject to the Freezing Order.

The Board considers that the terms of the Loan Agreement have been made on arm's length basis and are on normal commercial terms, are fair and reasonable and are in the interests of the Company and its shareholders as a whole.

The Company is also in discussion with third parties independent of the Company and its connected persons in relation to potential fund raising exercise for payment of the Settlement Fee which may involve shares in Golden Yuxing and Ping An A Shares. Further announcement will be made as and when necessary.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
CHEN Fu Rong
Deputy Chairman

Hong Kong, 27th September 2013

* *For identification purposes only*

For the purpose of this announcement, translations of RMB into HK\$ are made for illustration purpose only at the exchange rate of RMB0.79305 to HK\$1.00.

As at the date hereof, the executive Directors are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; and the independent non-executive Directors are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

*This announcement will remain on the “**Latest Company Announcements**” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.*