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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

**RELEASE OF THE GUARANTEE UNDER
FINAL SETTLEMENT AGREEMENT
IN RELATION TO THE LITIGATION
BETWEEN GUANGDONG JIANLIBAO GROUP COMPANY LIMITED AND
BEIJING GOLDEN YUXING ELECTRONICS AND TECHNOLOGY
COMPANY LIMITED
AND
RELEASE OF THE PLEDGE OF 6 MILLION PING AN A SHARES UNDER
THE AGREEMENT ON THE REORGANISATION OF THE EQUITY
AND ASSETS OF BEIJING GOLDEN YUXING ELECTRONICS AND
TECHNOLOGY
COMPANY LIMITED**

References are made to the announcements dated 30th January 2013, 4th February 2013, 18th March 2013, 27th March 2013, 27th September 2013, 23rd October 2013, 28th October 2013, 2nd January 2014 and 2nd April 2014, the circular dated 28th February 2013 and the circular dated 31st October 2013 (the “**Circular**”) of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) in relation to, inter alia, the Settlement Agreement, the Final Settlement Agreement, the Guarantee, the Agreement and the Proposed Disposal. Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Circular.

The Board wishes to announce that the Company was informed by JLB Group on 24th October 2014 that Golden Yuxing has made its final payment of RMB150 million (equivalent to approximately HK\$189.4 million) as the remaining Settlement Fee under the Final Settlement

Agreement. Therefore, the Company's obligation under the Guarantee has ceased. The Company expects that the pledge of 6 million Ping An A Shares provided by JI in favour of the Company under the Agreement will be released to JI in accordance with the terms of the Agreement.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman and Executive Director

Hong Kong, 27th October 2014

* *For identification purposes only*

For the purpose of this announcement, translations of RMB into HK\$ are made for illustration purpose only at the exchange rate of RMB0.7921 to HK\$1.00.

As at the date hereof, the executive Directors are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; and the independent non-executive Directors are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.