

### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/9/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuxing InfoTech Investment Holdings Limited
Date Submitted	6/10/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8005</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	<u>HK\$0.025</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth			
Increase/(decreas	e)				
Balance at close of	of the month				

### 3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	g month			
Increase/(decrease	e)				
Balance at close o	of the mont	h			

Total authorised share capital at the end of the month (*State* HK\$200,000,000 \_\_\_\_\_\_

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,792,116,800	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	N/A					
Balance at close of the month	1,792,116,800					

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option S	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
(1000 1)						
2.N/A						
2.1.1/11						
shares						
(Note 1)						
3.N/A						
( / / )						
shares						
(Note 1)			·			
````			Total A. (Ord	linary shares)	N/A	
				erence shares)		
				(Other class)		
Total funds raised during	a the month from	n avaraisa of or	tions	(Stiler cluss)		
(State currency)		in exercise of op	N/A			
(State currency)			11/71			

1. N/A           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           FGM approval date           (if applicable)           (d/mn/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (id/mn/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	<u>1. N/A</u>					
Stock code (if listed)						
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A	Stock code (if listed) Class of shares					
2. N/A	EGM approval date (if applicable)					
Stock code (if listed)		( / / )	-			
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             3. N/A             ( / / )             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )             4. N/A             ( / / )             ( / / )             ( / / / )             Stock code (if listed)             ( / / / )             Stock code (if listed)             ( / / / )             Stock code (if listed)             ( / / / )             Subscription price             EGM approval date             (if applicable)         (d/mm/yyyy)       ( / / )	Stock code (if listed) Class of shares					
	Subscription price EGM approval date (if applicable)	( / / )	-			
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   ( / / )     ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)	<u>3. N/A</u>					
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   ( / / )     ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A	Stock code (if listed) Class of shares		-			
(dd/mm/yyyy)       ( / / )         4. N/A	EGM approval date		-			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	(dd/mm/yyyy)	( / / )	-			
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						·
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	Class of shares					
(if applicable) (dd/mm/yyyy) ( / / )			-			
Total B (Ordinary shares) $N/\Lambda$	(if applicable)	( / / )	-			
(Preference shares) <u>N/A</u> (Other class) N/A		Tota	(Preferer			

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	C					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)	<u> </u>	·	<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
<u>4. 1\/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/mm/yyyy)	( / / )		Total C (Ordin	nary shares) N/A	Ň	
				ence shares) $N/A$		-
				Other class) $\overline{N/A}$		-
						-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Type of Issue         Type of Issue       N/A         1. Rights issue At price :       State currency       Class of shares issuable (Note 1)       N/A         1. Rights issue At price :       State currency       Issue and allotment (d/mm/yyyy)       (///)       )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A (//)       )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (///)       )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A (///)       )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (///)       )         4. Bonus issue       Bonus issue       Issue and allotment date : (dd/mm/yyyy)       (///)       )	No. of new shares of issuer issued during the month pursuant thereto				Share Capital		er Movement	
1. Rights issue At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price :       State currency       Class of shares issuable (Note 1) $N/A$ (///)         2. Open offer At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price :       State currency       Class of shares issuable (Note 1) $N/A$ (///)         3. Placing At price :       State currency       Class of shares issuable (Mome I) $N/A$ (///)         3. Placing At price :       State currency       Class of shares issuable (Mom /yyyy) $N/A$ (///)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $N/A$ (///)	 					:	Type of Issue	
1. Rights issue At price : currency       date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         (dd/mm/yyyy)         2. Open offer At price : State currency         Issue and allotment date : (dd/mm/yyyy)         (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         (/ / )         S. Placing At price : State currency         Issue and allotment date : (dd/mm/yyyy)         Issue and allotment date : (dd/mm/yyyy)         (/ / )         EGM approval date: (dd/mm/yyyy)         (// / )         Issue and allotment date: (dd/mm/yyyyy)		<u>N/A</u>	<u>N/A</u>					
1       Iter (dd/mm/yyyy)         2. Open offer       At price :         State       Class of shares issuable         Issue and allotment         date :       (dd/mm/yyyy)         Issue and allotment         (dd/mm/yyyy)       (///)         Issue and allotment         (l/lotter l)       Issue and allotment         (l/lotter l)       (//lotter l)         Issue and allotment       (//lotter l)		/ )	( / /			At price :	Rights issue	1.
2. Open offer At price :       State currency       (Note 1) $(///)$ 2. Open offer At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ Bonus issue       Class of shares issuable (Mote 1)       N/A         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy) $(///)$		/ )	( / /	EGM approval date: (dd/mm/yyyy)				
2. Open offer At price :       State currency       (Note 1) $(///)$ 2. Open offer At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(///)$	 							
2. Open offer At price :       State currency       (Note 1)       (///)         Issue and allotment date : (dd/mm/yyyy)       (///)       (///)         EGM approval date: (dd/mm/yyyy)       (///)       EGM approval date: (dd/mm/yyyy)         3. Placing At price :       State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       (///)       EGM approval date: (dd/mm/yyyy)         (Note 1)       EGM approval date: (dd/mm/yyyy)       (///)         EGM approval date: (dd/mm/yyyy)       (///)       EGM approval date: (dd/mm/yyyy)         (Mote 1)       Class of shares issuable (N/A)       N/A         (Mote 1)       EGM approval date: (dd/mm/yyyy)       (///)         EGM approval date: (dd/mm/yyyy)       (///)       Issue and allotment (Mote 1)         (Note 1)       Issue and allotment (Mote 1)       Issue and allotment (Mote 1)         4. Bonus issue       Issue and allotment (Mote 1)       Issue and allotment (Mote 1)	 	N/A	_ <u>N</u> /A	Class of shares issuable				
2. Open offer At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         ( / / )       EGM approval date: (dd/mm/yyyy)         ( / / )       EGM approval date: (dd/mm/yyyy)         ( / / )       EGM approval date: (dd/mm/yyyy)         3. Placing At price :       State currency         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         ( / / )       EGM approval date: (dd/mm/yyyy)         ( / / )       EGM approval date: (dd/mm/yyy)         ( / / )       EGM approval date: (dd/mm/yyy)         ( / / )       EGM approval date: (dd/mm/yyy)								
EGM approval date: (dd/mm/yyyy)				1. ( ( 1.1/		At price :	Open offer	2.
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\frac{(Note 1)}{\text{date : (dd/mm/yyyy)}}$ $(///)$ EGM approval date: $(///)$ $\frac{(Mote 1)}{(dd/mm/yyyy)}$ $(///)$ 4. Bonus issue       Issue and allotment $\frac{(///)}{(//)}$ Issue and allotment		/ )	( / /	EGM approval date:				
3. Placing At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ Class of shares issuable (Note 1) $N/A$ (Note 1)       Issue and allotment (///)         4. Bonus issue       Issue and allotment date (///)	 							
3. Flacing At pilce currency $date : (dd/mm/yyyy)$ $(///)$ EGM approval date: $(//)$ (dd/mm/yyyy) $(///)Class of shares issuable N/A(Note 1)$ $(//)4. Bonus issue last and allotmentdata : (dd/mm/yyyy)$	 	<u>N/A</u>	<u>N/A</u>					
(dd/mm/yyyy) ( ( / / ) ) $(dd/mm/yyyy) ( ( / / ) )$		/ )	( / /			At price :	Placing	3.
( <i>Note 1</i> ) ( / / ) 4. Bonus issue Issue and allotment data : (dd/mm/uuuu)		/ )	( / /					
(Note 1)     ( / / )       4. Bonus issue     Issue and allotment       data : (dd/mm/(uuuu))	 							
4. Bonus issue Issue and allotment	 							
deta : (dd/mm/uuuu)		/ )	( / /				Bonus issue	1
		/ )	( / /	date : (dd/mm/yyyy)			Dollus 18806	7.
EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)				

			For M	1ai	n Boarc	d an	d GEM listed issue No. of new shares of issuer	ers No. of new shares of
							issued during the month pursuant thereto	issuer which
	Type of Issue							
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares		<u>N/A</u>			
6.	Repurchase		repurchased ( <i>Note 1</i> ) Cancellation date :	(	/ /	)		
	of shares		(dd/mm/yyyy) EGM approval date:	(	/ /	)		
			(dd/mm/yyyy)					
			Class of shares redeemed ( <i>Note 1</i> )	(	<u>N/A</u>	)		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)		/ /	)		
			EGM approval date: (dd/mm/yyyy)	,		,		
			Class of shares issuable		N/A			
8.	Consideratio n issue At price :	State	(Note 1) Issue and allotment	(	/ /	)		
	n issue At price :	currency	date : (dd/mm/yyyy) EGM approval date:	(	/ /	)		
			(dd/mm/yyyy)					

				For Main Board and GEM listed issuers
	Type of Issue			No. of new shares of issuerNo. of new shares of issued during the issuer which month pursuant theretoNo. of new shares of issuer which may be issued theretotheretopursuant thereto as at close of the month
9.	Capital reorganisati on			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)
10	. Other (Please specify)	At price :	State	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)
				Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: Mr Shi Guang Rong	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.