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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size for trading in the Shares on Stock Exchange will be changed from 4,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Thursday, 8th January 2015. Shareholders may submit their existing share certificates in board lot of 4,000 Shares each to the Share Registrar in exchange for new share certificates in board lot of 2,000 Shares each free of charge during business hours from Monday, 22nd December 2014 to Friday, 30th January 2015, both days inclusive.

The Board of Yuxing InfoTech Investment Holdings Limited announces that the board lot size for trading in the ordinary shares of HK\$0.025 each in the share capital of the Company on Stock Exchange will be changed from 4,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Thursday, 8th January 2015.

The Shares are currently traded in board lot of 4,000 Shares each and the market value per each board lot of the Shares (based on the closing price of HK\$1.39 per Share as quoted on the Stock Exchange as at the date of this announcement) is HK\$5,560. Upon the change in board lot size becoming effective, the Shares will be traded in board lot of 2,000 Shares each and the estimated market value per each board lot of the Shares will be HK\$2,780 (based on the closing price of HK\$1.39 per Share as quoted on the Stock Exchange as at the date of this announcement).

The change in board lot size will not result in any change in the relative rights of the holders of the Shares. With the smaller board lot size, it is expected that the trading liquidity in the Shares will be improved and it will facilitate the trading in the Shares. The Board is of the opinion that the change in board lot size is in the interests of the Company and its Shareholders as a whole.

It is expected that there will be no odd lot of the Shares will be created as a result of the change in board lot size of the Shares, therefore no odd lot arrangement to match the sales and purchases of odd lots will be made.

EXPECTED TIMETABLE FOR THE CHANGE IN BOARD LOT SIZE

Set out below is the expected timetable for the change in board lot size of the Shares, all times and dates refer to Hong Kong local times and dates:

(HONG KONG TIME)

First day for free exchange of Existing Share Certificates in board lot of 4,000 Shares each for New Share Certificates in board lot of 2,000 Shares each	22nd December 2014, Monday
Last day for trading of the Shares in board lot of 4,000 Shares in the original counter.	7th January 2015, Wednesday
Effective date of the change in board lot size from 4,000 Shares to 2,000 Shares.	8th January 2015, Thursday
Original counter for trading in the Shares in board lot of 4,000 Shares each becomes counter for trading in the Shares in board lot of 2,000 Shares each	8th January 2015, Thursday, 9:00 a.m.
Temporary counter for trading in the Shares in board lot of 4,000 Shares each opens	8th January 2015, Thursday, 9:00 a.m.
First day of parallel trading in the Shares (in board lot of 4,000 Shares each and board lot of 2,000 Shares each)	8th January 2015, Thursday, 9:00 a.m.
Temporary counter for trading in the Shares in board lot of 4,000 Shares each closes	28th January 2015, Wednesday, 4:00 p.m.
Last day of parallel trading in the Shares (in board lot of 4,000 Shares each and board lot of 2,000 Shares each)	28th January 2015, Wednesday, 4:00 p.m.
Last day for free exchange of Existing Share Certificates in board lot of 4,000 Shares each for New Share Certificates in board lot of 2,000 Shares each	30th January 2015, Friday

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their Existing Share Certificate to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong in exchange for New Share Certificate free of charge during business hours from Monday, 22nd December 2014 to Friday, 30th January 2015 both days inclusive. Thereafter, Existing Share Certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each New Share Certificate or each Existing Share Certificate submitted, whichever number of share certificate involved is higher. It is expected that the New Share Certificates will be available for collection from the Share Registrar by the Shareholders within 10 business days after delivery of the Existing Share Certificates to the Share Registrar for exchange purpose. With effect from Thursday, 8th January 2015, any share certificates will be issued in board lot of 2,000 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All Existing Share Certificates will continue to be good evidence of legal title to such Shares and continue to be valid for trading, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, New Share Certificate will have the same format and colour as the Existing Share Certificate.

DEFINITIONS

In this announcement, the following expressions have the following meanings unless the context requires otherwise:

“Board”	board of Directors
“Company”	Yuxing InfoTech Investment Holdings Limited, a company incorporated in Bermuda with limited liability and whose Shares are listed on GEM
“Director(s)”	director(s) of the Company
“Existing Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 4,000 Shares
“GEM”	the Growth Enterprise Market of the Stock Exchange
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the PRC
“New Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 2,000 Shares
“Share Registrar”	Computershare Hong Kong Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong
“Shareholders”	holders of the Shares

“Shares” ordinary share(s) of nominal value of HK\$0.025 each in the capital of the Company

“Stock Exchange” The Stock Exchange of Hong Kong Limited

By Order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 12th December 2014

* For identification only

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on The Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.