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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

ANNOUNCEMENT UPDATE ON THE POSSIBLE TRANSACTION PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

This announcement is made by Yuxing InfoTech Investment Holdings Limited (the “**Company**”) pursuant to Rule 3.7 of The Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to the announcement of the Company dated 4th December 2013 (the “**Announcement**”) in relation to, among others, a possible sale of some or all of the shares of the Company (“**Possible Transaction**”) held by the controlling shareholder of the Company, Super Dragon Co., Ltd. to an independent third party as purchaser. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those used in the Announcement.

The Company wishes to update its Shareholders that, as informed by the controlling shareholder (within the meaning of the GEM Listing Rules) of the Company, Super Dragon Co., Ltd. (a company which was interested in approximately 36.83% of the existing issued share capital of the Company as at the date of this announcement), no further substantial development has taken place since the Announcement relating to the Possible Transaction and no agreement whatsoever has been reached by the parties as at the date hereof. As at the date of this announcement, no formal or legally binding agreement has been entered into in respect of the Possible Transaction. The Possible Transaction may or may not materialise.

Further announcement(s), including monthly announcement(s) setting out the progress of the discussions in relation to the Possible Transaction in accordance with Rule 3.7 of the Takeovers Code, will be made as and when necessary in accordance with the GEM Listing Rules and the Takeovers Code.

* *For identification purposes only*

There is no assurance that any transaction mentioned in this announcement will materialize or eventually be consummated and the discussions may or may not lead to a general offer for Shares. The Possible Transaction may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and/or other securities of the Company.

By Order of the Board
Yuxing InfoTech Investment Holdings Limited
SHI Guang Rong
Executive Director

Hong Kong, 3rd January 2014

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; and the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

*This announcement will remain on the “**Latest Company Announcements**” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.*

The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.