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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

UPDATE ON THE PROPOSED DISPOSAL AND PROPOSED REPURCHASE(S)

References are made to the announcements dated 11th October 2013, 28th October 2013, and the circular dated 31st October 2013 (the “**Circular**”) of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) in relation to, *inter alia*, the Agreement, the Proposed Disposal, the Proposed Repurchase(s) and the Major Transaction in relation to the New Disposal Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular. This announcement is made by the Board pursuant to Rule 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO to give Shareholders an update on the progress of the Proposed Disposal and the Proposed Repurchase(s).

The Board is pleased to announce that, on 2nd January 2014, Yuxing International, one of the wholly-owned subsidiaries of the Company, received the balance of the Total Disposal Consideration (after deducting PRC taxes) from HHXL Investment, the Purchaser, and accordingly, the Total Disposal Consideration has been fully paid by the Purchaser in accordance with the terms of the Agreement on 2nd January 2014, being the Final Payment Date. On the same day, the Repurchase Period commenced and Yuxing International will conduct the Proposed Repurchase(s) of no more than 41 million Ping An A Shares but no less than 27 million Ping An A Shares from JI during the Repurchase Period.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
CHEN Fu Rong
Deputy Chairman

Hong Kong, 2nd January 2014

As at the date hereof, the executive Directors are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; and the independent non-executive Directors are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

*This announcement will remain on the “**Latest Company Announcements**” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.*

* For identification purposes only