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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of SFO.

The Board would like to inform the Shareholders and potential investors that the Group is expected to record a significant profit for the year ended 31st December 2013 as compared to a loss for the year ended 31st December 2012. This positive profit alert announcement is only based on the unaudited consolidated management accounts of the Group for the year ended 31st December 2013.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

References are made to the announcements dated 11th October 2013, 28th October 2013, 15th November 2013 and 2nd January 2014 and the circular dated 31st October 2013 (the “**Circular**”) of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) in relation to, *inter alia*, the Agreement, the Proposed Disposal, the Proposed Repurchase(s) and the Major Transaction in relation to the New Disposal Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular. This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (“**SFO**”).

The board of directors (the “**Board**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company and its subsidiaries (collectively the “**Group**”) is expected to record a significant profit for the year ended 31st December 2013 as compared to a loss for the year ended 31st December 2012. The Board believes that such possible profit was mainly due to the disposal of Golden Yuxing, a wholly-owned subsidiary of the Company which had indirect economic benefits in 51 million Ping An A Shares through its 36.66% equity interest in JI. As a result, the Group will possibly record an extra significant gain for the year ended 31st December 2013 being the disposal of Golden Yuxing during the year 2013.

The information contained in this announcement is only based on the preliminary assessment by the Board in accordance with the unaudited consolidated management accounts of the Group for the year ended 31st December 2013 and is not based on any figures or information which has been audited or reviewed by the Company's auditors. The Company is in the process of finalizing the annual results of the Group for the year ended 31st December 2013. Details of the Group's financial information and performance will be disclosed in the annual results announcement of the Company for the year ended 31st December 2013 which will be published in due course.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman

* *For identification purposes only*

Hong Kong, 14th February, 2014

As at the date hereof, the executive Directors are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; and the independent non-executive Directors are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.