

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

PROFIT WARNING

References are made to the announcements dated 11th October 2013, 28th October 2013, 2nd January 2014 and 2nd April 2014 and the circular dated 31st October 2013 (the “**Circular**”) of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) in relation to, inter alia, the Agreement, the Proposed Disposal, the Proposed Repurchase(s) and the Major Transaction in relation to the New Disposal Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular. This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that it is expected to record a significant increase in the loss attributable to owners of the parent in respect of the unaudited consolidated results of the Company and its subsidiaries (collectively the “**Group**”) for the three months ended 31st March 2014 (the “**First Quarterly Results**”) as compared with the loss attributable to owners of the parent for the corresponding period last year. Such significant increase in the loss attributable to owners of the parent of the Company was mainly attributable to fair value adjustments relating to the put options and call options arising from the Group’s repurchase of no more than 41 million but no less than 27 million Ping An A Shares at the repurchase price of RMB37.29 per share from JI as at each repurchase date during the Repurchase Period and as at 31st March 2014 as compared with the corresponding fair value adjustments as at 31st December 2013, which is likely to have significant negative impact on the First Quarterly Results. Please refer to the Circular for further details of the put options and call options as a result of the Proposed Repurchases and note 24(c) to the financial statements in the 2013 annual report of the Company for further details of the fair value adjustments of such put options and call options as at 31st December 2013.

As the Company is in the process of preparing the First Quarterly Results, the information contained in this announcement is only based on the preliminary assessment by the Board in respect of the impact of fair value adjustments relating to the put options and call options as a result of the Proposed Repurchases referred to above on the First Quarterly Results, details of which will be disclosed in the results announcement of the Company for the three months ended 31st March 2014 which will be published in due course.

Shareholders and potential investors are therefore advised to exercise caution when dealing or investing in the shares of the Company.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman and Executive Director

Hong Kong, 4th April 2014

* *For identification purpose only*

As at the date hereof, the executive Directors are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Zhu Jiang and Mr. Wang An Zhong; and the independent non-executive Directors are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

*This announcement will remain on the “**Latest Company Announcements**” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.*