

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Yuxing InfoTech Investment Holdings Limited						
Date Submitted	5/5/2014					
I. Movements in Authorised Sha	are Capital					
1. Ordinary Shares						
(1) Stock code : <u>8005</u>	Description : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding me	onth 8,000,000,000	HK\$0.025	HK\$200,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	8,000,000,000	HK\$0.025	HK\$200,000,000			
(2) Stock code : <u>N/A</u>	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding me	onth					
Increase/(decrease)						
Balance at close of the month						

30/4/2014

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enc currency):	I of the month (State	HK\$20	00,000,000

# II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,792,116,800	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A					
Balance at close of the month	1,792,116,800	-				

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (und	er Snare Option S	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)		-				
(14016-1)						
2.N/A						
2.1V/A						
<del></del>						
( / / )						
shares						-
(Note 1)						
3.N/A						
( / / )						
shares						
(Note 1)		-	· -			-
(Ivole 1)			Total A. (Ord	dinary charac)	N/A	
			(Preie	erence shares)		
				(Other class)	IN/A	
Total funds raised duri	ng the month froi	m exercise of o				
(State currency)			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
3.17/1					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
1. 1VA		
shares (Note 1)		
Shares (Note 1)		-
2. N/A		
2. <u>IVA</u>		
shares (Note 1)	-	
Shares (Note 1)		<u>-</u>
3. N/A		
3. <u>1\/A</u>	-	
-	1	
shares (Note 1)	1	
Shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
	N/A	-
(Preference shares)	N/A N/A	-
(Other class)	1 <b>V</b> / / <b>A</b>	=

	her Movement	s iii issued .	Snare Capitai				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue	;						
				Class of shares issuable (Note 1)	<u>N</u>	<u>/A</u>		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	_N			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			•	EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)	_ N	<u>/A</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / ,	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	_N			
4.	Bonus issue			Issue and allotment	( / /	)		
				date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)				

### For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				NI/A			
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend At price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased ( <i>Note 1</i> )		N/A			
6.	Repurchase of shares		Cancellation date :	(	/ /	)		
	of shares		(dd/mm/yyyy)  EGM approval date:	(	/ /	)		
			(dd/mm/yyyy)					
			Class of shares redeemed ( <i>Note 1</i> )		N/A			
7.	Redemption of shares		Redemption date:	(	/ /	)		
	Of shares		(dd/mm/yyyy)  EGM approval date:	(	/ /	)		
			(dd/mm/yyyy)					
			Class of shares issuable (Note 1)		N/A			
8.	Consideratio At price:	State	Issue and allotment	(	/ /	)		
	n issue At price.	currency —	date: (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)					

### For Main Board and GEM listed issuers

N/A

N/A

	T. 61						sh: isst	No. of new ares of issuer ued during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisati on				Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / /			
100	. Other (Please specify)	At price :	State currency		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / /			
						(Ordinary s Preference s (Other	hares)	N/A	
Т	otal increase /	(decrease) i	n ordinary s	hares during the	e month (i.e. Total of A to	э E):	(1)	N/A N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Mr Shi Guang Rong	
Title:	Director	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.