

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/5/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuxing InfoTech Investment Holdings Limited
Date Submitted	5/6/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8005</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	<u>HK\$0.025</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth			
Increase/(decreas	e)	<u>.</u>			
Balance at close of	of the month	-			

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month			
Increase/(decrease	e)				
Balance at close o	of the month				

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,792,116,800	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	<u>N/A</u>					
Balance at close of the month	1,792,116,800					

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option S	Schemes of the I	(ssuer)			
Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and –		Movement dui	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				F		
1.1.1.1						
shares						
(Note 1)						
2.N/A						
shares						
(Note 1)						
(Note 1)						
2 N/A						
<u>3.N/A</u>						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord	linary shares)	N/A	
				rence shares)		
			((Other class)		
Total funds raised durin	g the month free	n avaraisa of or	tions	(Surer cluss)		
(State currency)		in exercise of op	N/A			
(State currency)			11/71			

1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price FGM approval date (if applicable) (d/mn/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mn/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	<u>1. N/A</u>					
Stock code (if listed)						
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2. N/A	Stock code (if listed) Class of shares					
2. N/A	EGM approval date (if applicable)		-			
Stock code (if listed)		(/ /)	-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) (/ /) (/ / /) Stock code (if listed) (/ / /) Stock code (if listed) (/ / /) Stock code (if listed) (/ / /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /)	Stock code (if listed) Class of shares					
	Subscription price EGM approval date (if applicable)	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	<u>3. N/A</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A	Stock code (if listed) Class of shares		-			
(dd/mm/yyyy) (/ /) 4. N/A	EGM approval date		-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	(dd/mm/yyyy)	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						·
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	Class of shares					
(if applicable) (dd/mm/yyyy) (/ /)			-			
Total B (Ordinary shares) N/Λ	(if applicable)	(/ /)	-			
(Preference shares) <u>N/A</u> (Other class) N/A		Tota	(Preferer			

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	C					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. 19/1	_					
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	· · · · ·					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) <u>N/A</u>		_
				ence shares) N/A		-
			(0	Other class) <u>N/A</u>	1	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>		
	•	
3. <u>N/A</u>		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue Class of shares issuable $\underline{N/A}$ (Note 1) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///)) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A (///) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) ///) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A (Note 1) 3. Placing At price : State currency Class of shares issuable (dd/mm/yyyy) N/A (// /) EGM approval date: (dd/mm/yyyy) (// /) 3. Placing At price : State currency Class of shares issuable Class of shares issuable (dd/mm/yyyy) Class of shares issuable Class of shares issuable <	new No. of new issuer shares of ing the issuer which may be issued o pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A (///) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/A (///) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$	
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /) 2. Open offer At price : State currency Class of shares issuable (// /) 3. Placing At price : State currency Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy)	
$\frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} = \frac{\frac{N/A}{(Note 1)}}{(//)}$ 2. Open offer At price : State currency	
(Note 1) (/ /) $(/ /)$	
(Note 1) (/ /) $(/ /)$	
(Note 1) (/ /) $(/ /)$	
2. Open offer At price : currency Isote and another data module data in determined date : (dd/mm/yyyy) Glass of shares issuable 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Begin approval date: Begin approval date: Begin approval date: Class of shares issuable Class of shares issuable Class of shares issuable	
EGM approval date: (dd/mm/yyyy) 3. Placing At price : State Issue and allotment currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	
3. Placing At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable <u>N/A</u>	
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A	
3. Flacing At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	
(dd/mm/yyyy) (/ / /)	
(Note 1) $($	
4. Bonus issue (////) Issue and allotment	
date : (dd/mm/yyyy) (/ /)	
EGM approval date: (dd/mm/yyyy)	

			For M	/lai	n Board	l ar	d GEM listed issue No. of new shares of issuer	No. of new shares of
							issued during the month pursuant thereto	issuer which
	Type of Issue							
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares		<u>N/A</u>			
6.	Repurchase		repurchased (<i>Note 1</i>) Cancellation date :	(/ /)		
	of shares		(dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)					
			Class of shares redeemed (<i>Note 1</i>)	(<u>N/A</u> / /)		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)					
			Class of shares issuable		N/A			
8.	Consideratio n issue At price :	State	(Note 1) Issue and allotment	(/ /)		
	n issue At price :	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)					

				For Main Board and GEM listed issue	rs
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisati on			Class of shares issuable <u>N/A</u> (<i>Note 1</i>) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	
10.	. Other (Please specify)	At price :	State currency	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	
				Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: Mr Shi Guang Rong	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.