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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities on the Growth Enterprises Market of The Stock Exchange of Hong Kong Limited (“GEM Listing Rules”).

The board of directors (the “Board”) of Yuxing InfoTech Investment Holdings Limited (the “Company”) announces that, on 16th January 2015, the Company offered to grant each of 186 eligible persons (the “Grantees”) a share option (together “Share Options”), subject to acceptance of the Grantees, under the share option scheme adopted by the Company on 14th January 2015 (the “Share Option Scheme”). The Share Options shall entitle the Grantees to subscribe for a total of 107,527,008 ordinary shares of HK\$0.025 each (the “Shares”) in the capital of the Company. A summary of such grant is set out below:

Date of grant: 16th January 2015

Exercise price: HK\$2.2 per share

(being the higher of (i) the closing price of the Shares as stated in the Stock Exchange’s daily quotations sheet on the date of grant (that is HK\$2.2 per share); (ii) the average closing price of the Shares as stated in the Stock Exchange’s daily quotations sheets for the five business days immediately preceding the date of grant (that is HK\$1.97 per Share); and (iii) the nominal value of the Share (that is HK\$0.025 per share))

Closing price of the Share on the date of grant: HK\$2.2 per share

Validity period of the Share Options: 5 years from the date of grant of the Share Options

Vesting condition: Options granted to the eligible person who has joined the Company and its subsidiaries (the “Group”) for more than three years are subject to a vesting scale in tranches of 40%, 30% and 30% each per annum starting from the date of grant and will become fully vested on the third anniversary of the grant.

Options granted to the eligible person who has joined the Group less than three years are subject to a vesting scale in tranches of 10%, 20%, 35% and 35% each per annum from the second to the fifth year after the grant and will become fully vested on the fifth anniversary of the grant.

Among the Share Options granted on 16th January 2015, the Share Options shall entitle the following Directors and/or substantial shareholders of the Company to subscribe for an aggregate of 23,084,232 Shares with details as follows:

Name of Grantees	Identities	Number of Shares that a Grantee is entitled to subscribe under the Share Options
Mr. Zhu Wei Sha	Executive Director, Chairman of the Board, Chief Executive Officer and a shareholder of Super Dragon Co., Ltd. which is a substantial shareholder of the Company	1,792,116
Mr. Chen Fu Rong	Executive Director and a shareholder of Super Dragon Co., Ltd. which is a substantial shareholder of the Company	1,792,116
Mr. Shi Guang Rong	Executive Director	6,500,000
Mr. Wang An Zhong	Executive Director	3,000,000
Mr. Zhu Jiang	Executive Director	7,000,000
Mr. Wu Jia Jun	Independent Non-executive Director	1,000,000
Mr. Zhong Peng Rong	Independent Non-executive Director	1,000,000
Ms. Shen Yan	Independent Non-executive Director	1,000,000

The grant of the Share Options to each of the above Grantees was approved by the independent non-executive Directors in accordance with Rule 23.04(1) of the GEM Listing Rules.

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company or any of their respective associates (as defined in the GEM Listing Rules).

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 16th January 2015

* For identification purpose only

As at the date hereof, the executive Directors are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; the independent non-executive Directors are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.