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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

COMPLETION OF ISSUE OF CONVERTIBLE BONDS

Reference is made to the announcement of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) dated 23rd December 2014 (the “**Announcement**”) in relation to the issuance of Convertible Bonds. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the approval for the listing of, and permission to deal in, the Conversion Shares upon conversion of the Convertible Bonds has been granted by the Listing Committee of the Stock Exchange on 30th December 2014 and all conditions precedent under the Subscription Agreement have been fulfilled. The issue of the Convertible Bonds was completed on 30th January 2015. The Convertible Bonds in the principal amount of approximately HK\$466,000,000 were issued to the Subscriber.

Please refer to the Announcement for details of the shareholding structure of the Company upon full conversion of the Convertible Bonds at the initial conversion price, the intended use of proceeds of the issue of the Convertible Bonds, etc.

Yours faithfully,
By order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 30th January 2015

* *For identification purpose only*

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.