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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

LETTER OF INTENT IN RELATION TO A POSSIBLE INVESTMENT

This announcement is made by Yuxing InfoTech Investment Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company is pleased to announce that, on 11th February 2015 (after trading hours), the Company has entered into a non-legally binding letter of intent (the “**Letter of Intent**”) with an independent third party in relation to a possible investment in the field of cloud computing devices (the “**Possible Investment**”). The Possible Investment involves the investment on the technologies and patents (or other intellectual property rights) in relation to the fields of telecommunication and cloud computing and the construction of and/or the rental arrangements with some international Internet Data Centers.

The Letter of Intent does not create any legally binding obligations on the parties in relation to the Possible Investment. The Possible Investment may or may not proceed. If the Possible Investment proceeds, the Board will take appropriate steps as and when required to announce the transaction in compliance with requirements of the GEM Listing Rules.

As the Letter of Intent is not legally binding with regard to the Possible Investment, it may or may not proceed. Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and/or other securities of the Company.

Yours faithfully,
By order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 11th February 2015

* *For identification purpose only*

As at the date of this announcement, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.