

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :28/2/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuxing InfoTech Investment Holdings Limited
Date Submitted	3/3/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8005</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	<u>HK\$0.025</u>	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	<u>HK\$0.025</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth			
Increase/(decreas	e)	<u>.</u>			
Balance at close of	of the month	-			

#### 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month			
Increase/(decrease	e)				
Balance at close o	of the month				

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,792,116,800	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,792,116,800	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options	(under Share O	ntion Schemes	of the Issuer)
Share Options	(under Share O	phon senemes	of the issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme,						
Exercise Price	107 527 009					
	107,527,008					
HK\$2.20	Granted on	NUT	NUU	NUU	NUT	107 507 000
(14 / 1 / 2015 )	16/1/2015	NIL	NIL	NIL	NIL	107,527,008
Ordinary shares						
(Note 1)						
<u>2.N/A</u>						
shares						
(Note 1)						
<u>3.N/A</u>						
( / / )						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	NIL	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ng the month from	m exercise of o	ptions			
(State currency)	-		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. One year 6% coupon rate						
Convertible Bonds in the						
principal amount of						
HK\$ 465,950,368*	HKD	NIL	NIL	HK\$ 465,950,368	NIL	358,423,360
Stock code (if listed)	NA NA		MIL	405,750,500		550,425,500
Class of shares	1 11 1					
issuable (Note 1)	Ordinary Shares HK\$1.30(Subject to	)				
	Adjustments )					
EGM approval date	5 /					
(if applicable)						
(dd/mm/yyyy))	(16 / 5 / 2014	. )				
2. N/A						
						. <u></u>
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	· · · · · ·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(uu/mm/yyyy)	( / / )	r	Fotal C (Ordi	nary shares) NIL		
				ence shares) $N/A$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	4	
	-	
( / / )	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Otl								No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue								
				Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable		N/A			
				(Note 1)	(	/ /	)		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
4	Donus issue			( <i>Note 1</i> ) Issue and allotment	(	/ /	)		
4.	Bonus issue			date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)					

			For N	<u>1ai</u>	n Board	1 ar	d GEM listed issue No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
	Type of Issue						thereto	pursuant thereto as at close of the month
	Type of issue		Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased ( <i>Note 1</i> )		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed ( <i>Note 1</i> )		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)		/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable		<u>N/A</u>			
8.	Consideratio n issue At price :	State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

				For Main Board and GEM listed issue	For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
9.	Capital reorganisati on			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)			
10.	Other (Please specify)	At price :	State	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)			
				Total E. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

\*All conditions precedent for the issue of Convertible Bonds in the principal amount of HK\$ 465,950,368 under

the Subscription Agreement have been fulfilled and completion of the Subscription Agreement took place

on 30 January 2015. For details, please refer to the Company's announcements dated 30 January 2015

and dated 23 December 2014.

Submitted by: Mr Shi Guang Rong

 Director

 (Director, Secretary or other duly authorised officer)

*Notes* :

1. State the class of shares (e.g. ordinary, preference or other).

### 2. If there is insufficient space, please append the prescribed continuation sheet.