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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

UPDATE ON PROPOSED DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDER

Reference is made to the announcements of Yuxing InfoTech Investment Holdings Limited (the “Company”) dated 11th May 2015 and 13th May 2015 in relation to a proposed disposal of shares by Super Dragon Co., Ltd. (“Announcements”). Capitalised terms used in the Announcements have the same meanings when used herein. This announcement is made by the Company pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has been informed by Super Dragon after trading hours on 27th May 2015 that Super Dragon and the Purchaser have reached a verbal agreement for deferring payment of the earnest money of HK\$200 million which is required to be paid under the Agreement. The Company understands from Super Dragon that it has agreed for the Purchaser to pay the earnest money on or before 29th May 2015, Friday; that all other terms of the Agreement will remain unchanged; and that the Purchaser has arranged a payment of partial earnest money, being HK\$20 million, by wire transfer to Super Dragon as at the date of this announcement. Further announcement will be made as and when the Company receives any material update on this matter.

Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and/or other securities of the Company.

Yours faithfully,
By order of the Board
Yuxing InfoTech Investment Holdings Limited
Shi Guang Rong
Executive Director

Hong Kong, 27th May 2015

* *For identification purposes only*

As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.