

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer Yuxin Date Submitted 3/7/2	ng InfoTech Investment 015	Holdings Lin	nited
I. Movements in Authorised Share Co	apital		
1. Ordinary Shares			
(1) Stock code : <u>8005</u> Des	cription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	HK\$0.025	HK\$200,000,000
(2) Stock code : N/A Des	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/6/2015

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	month		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A	Description :		
	Description : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A	No. of other classes of shares	(State	
	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,793,780,800	N/A	N/A	N/A
Increase/ (decrease) during the month	3,846,000	N/A	N/A	N/A
Balance at close of the month	1,797,626,800	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme,						
Exercise Price	107,527,008					
HK\$2.20	Granted on					
(14 / 1 / 2015)	16/1/2015	3,846,000	NIL	NIL	3,846,000	102,017,008
Ordinary shares		, ,			, ,	, ,
(Note 1)			· · · · · · · · · · · · · · · · · · ·	<u> </u>		
(11010-1)						
2.N/A						
2.11/11						
(/ /)						
shares			<u> </u>			
(Note 1)						
3.N/A						
shares						
(Note 1)			-			
(Ivole 1)			Total A (O:	dinomy chamas)	2 946 000	
			·	dinary shares)		
			(Pref	erence shares)		
				(Other class)	N/A	
Total funds raised duri	ng the month fro	m exercise of o				
(State currency)			HKD 8,4	61,200		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, ,				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>NIL</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

			ency of		ount at close	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		outst	anding		month	month	month		
1. One year 6% coupon ra	te								
Convertible Bonds in the									
principal amount of							IIIZ¢		
HK\$ 465,950,368*		НКГ)	N	IIL	NIL	HK\$ 465,950,368	NIL	358,423,360
Stock code (if listed)		NA					105,550,500		330,123,300
Class of shares	-				_				
issuable (Note 1)		linary S			_				
Cubacintian mica			Subject t	О					
Subscription price EGM approval date	Auju	stment	.S)		=				
(if applicable)									
(dd/mm/yyyy))	(10	5 / 5	/ 2014	1)	_				
2. N/A									
Stock code (if listed)									
Class of shares					_				
issuable (Note 1)									
Subscription price					<u> </u>				
EGM approval date (if applicable)		()	/)						
(dd/mm/yyyy) 3. N/A	-	(/	/)		=				
3. IVA									
Stock code (if listed)		-	-		_		-, <u>-</u>		
Class of shares									
issuable (Note 1)	-				_				
Subscription price EGM approval date					=				
(if applicable)									
(dd/mm/yyyy)		(/	/)		_				
4. N/A									
-									
Stock code (if listed)									
Class of shares					_				
issuable (Note 1)									
Subscription price					- -				
EGM approval date									
(if applicable) (dd/mm/yyyy)		(/	/)						
(dd/IIIII/yyyy)		(/	, <u>)</u>		_	Total C. (Ordi	inary shares) NI	L	
							rence shares) $\frac{N}{N}$		- -
							(Other class) $\frac{N}{N}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	NIL N/A	
	(Other class)	N/A	

Oth	her Movement	s in issued s	Share Capital			i	No. of new shares of issuer ssued during the month pursuant thereto	
	Type of Issue	;						
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment	(/ /			
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend At price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)		N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	,	<u>N/A</u>	,		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		N/A			
8.	Consideratio At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		/ /			
		,	EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	,		shares issued c month	of new of issuer shares of during the pursuant ereto which may be issued pursuant thereto as at close of the month
9.	Capital reorganisati on			Class of shares issuable (Note 1) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	
10.	Other (Please specify)	At price :	State currency	Class of shares issuable N/A (Note 1) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	
				Total E. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,846,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any)						
*All conditions p	*All conditions precedent for the issue of Convertible Bonds in the principal amount of HK\$ 465,950,368 under					
the Subscription	the Subscription Agreement have been fulfilled and completion of the Subscription Agreement took place					
on 30 January 20	115. For details, please refer to the Company's announcements dated 30 January 2015					
and dated 23 Dec	cember 2014.					
Submitted by:	Mr Shi Guang Rong					
Title:	Director					
11tic	(Director, Secretary or other duly authorised officer)					
	(2 notes, 200101mly of only dunionised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.