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## **YUXING INFOTECH INVESTMENT HOLDINGS LIMITED**

**裕興科技投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8005)**

### **UPDATE ON PROPOSED DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER**

Reference is made to the announcements of Yuxing InfoTech Investment Holdings Limited (the “Company”) dated 11th May 2015, 13th May 2015, 27th May 2015, 1st June 2015 and 3rd June 2015 in relation to a proposed disposal of shares by Super Dragon Co., Ltd. (“Announcements”). Capitalised terms used in the Announcements have the same meanings when used herein. This announcement is made by the Company pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has been notified that further to the Agreement, Super Dragon, the controlling shareholder of the Company, has on 10th July 2015 entered into a formal sale and purchase agreement (“Formal Sale and Purchase Agreement”) with a company as nominated by the Purchaser (“Purchasing Company”) in relation to the sale of 448,029,200 ordinary shares of the Company (“Sale Shares”) at HK\$3.30 per share after the satisfaction of the condition in relation to financial requirement as stated in the Agreement. The earnest money of HK\$200 million previously paid by the Purchaser under the Agreement will be treated as part of the consideration for the transaction. The full amount of consideration for the transaction has been agreed to be paid within 50 working days of the date of the Formal Sale and Purchase Agreement and the completion of the transfer of Sale Shares will take place within 5 working days upon the receipt of the full amount consideration for the transaction by Super Dragon. The Company understands that the Purchaser is the majority shareholder of the Purchasing Company.

As far as the Directors are aware, upon completion of the Formal Sale and Purchase Agreement, Super Dragon will hold 211,970,800 ordinary shares of the Company (representing approximately 11.79% of the issued ordinary shares of the Company) and will remain a substantial shareholder of the Company.

**Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and/or other securities of the Company.**

Yours faithfully,  
By order of the Board  
**Yuxing InfoTech Investment Holdings Limited**  
**Shi Guang Rong**  
*Executive Director*

Hong Kong, 10th July 2015

*\* For identification purposes only*

*As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.yuxing.com.cn](http://www.yuxing.com.cn).*