

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :31/7/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Yuxing InfoTech Investment Holdings Limited |
|----------------|---|
| Date Submitted | 5/8/2015                                    |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |  |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>8005</u> Descri | iption : <u>N/A</u>    |                                  |   |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month | 8,000,000,000          | HK\$0.025                        | HK\$200,000,000                                 |  |
| Increase/(decrease)                 | NIL                    |                                  | NIL   |  |
| Balance at close of the month       | 8,000,000,000          | <u>HK\$0.025</u>                 | <u>HK\$200,000,000</u>                          |  |
| (2) Stock code : <u>N/A</u> Descri  | iption :               |                                  |   |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month |                        |                                  |   |  |
| Increase/(decrease)                 |                        |                                  |   |  |
| Balance at close of the month       |                        |                                  |   |  |

## 2. Preference Shares

| Stock code :        | N/A            | Descript | tion :                   |                                  |   |
|---------------------|----------------|----------|--------------------------|----------------------------------|---|
|                     |                |          | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | of preceding r | nonth    |                          |                                  |   |
| Increase/(decreas   | e)             | <u>.</u> |                          |                                  |   |
| Balance at close of | of the month   | -        |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code :     | N/A         | Descrip  | otion :                        |                                  |   |
|------------------|-------------|----------|--------------------------------|----------------------------------|---|
|                  |             |          | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | of precedin | ig month |                                |                                  |   |
| Increase/(decrea | se)         |          |                                |                                  |   |
| Balance at close | of the mon  | th       |                                |                                  |   |

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 1,797,626,800 | <u>N/A</u>  | N/A              | <u>N/A</u>           |
| Increase/ (decrease)<br>during the month | 2,300,000     | <u>N/A</u>  | N/A              | <u>N/A</u>           |
| Balance at close of the month            | 1,799,926,800 | <u>N/A</u>  | <u>N/A</u>       | <u>N/A</u>           |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share      |                    |                  |                   |                | No. of new shares of | No. of new shares of     |
|---------------------------|--------------------|------------------|-------------------|----------------|----------------------|--------------------------|
| option scheme             |                    |                  |                   |                | issuer issued during | issuer which may be      |
| including EGM             |                    |                  |                   |                | the month pursuant   | issued pursuant thereto  |
| approval date             |                    | Movement du      | ring the month    |                | thereto              | as at close of the month |
| (dd/mm/yyyy) and          |                    | 110 rement du    | ing the month     |                | _                    |                          |
| class of shares           |                    |                  |                   |                |                      |                          |
| issuable                  | Granted            | Exercised        | Cancelled         | Lapsed         |                      |                          |
| 1. Share Option           |                    |                  |                   |                |                      |                          |
| Scheme,                   |                    |                  |                   |                |                      |                          |
| Exercise Price            | 107,527,008        |                  |                   |                |                      |                          |
| HK\$2.20                  | Granted on         |                  |                   |                |                      |                          |
| (14 / 1 / 2015 )          | 16/1/2015          | 2,300,000        | NIL               | NIL            | 2,300,000            | 99,717,008               |
| Ordinary shares           |                    | _, ,             |                   |                | _, ,                 |                          |
| (Note 1)                  |                    |                  |                   |                |                      |                          |
| (1000 1)                  |                    |                  |                   |                |                      |                          |
| 2.N/A                     |                    |                  |                   |                |                      |                          |
| 2.11/A                    |                    |                  |                   |                |                      |                          |
|                           |                    |                  |                   |                |                      |                          |
| ·                         |                    |                  |                   |                |                      |                          |
|                           |                    |                  |                   |                |                      |                          |
|                           |                    |                  |                   |                |                      |                          |
| shares                    |                    |                  |                   |                |                      |                          |
| (Note 1)                  |                    |                  |                   |                |                      |                          |
|                           |                    |                  |                   |                |                      |                          |
| 3.N/A                     |                    |                  |                   |                |                      |                          |
|                           |                    |                  |                   |                |                      |                          |
|                           |                    |                  |                   |                |                      |                          |
|                           |                    |                  |                   |                |                      |                          |
| ( / / )                   |                    |                  |                   |                |                      |                          |
| shares                    |                    |                  |                   |                |                      |                          |
| (Note 1)                  |                    |                  |                   |                |                      |                          |
| (                         |                    |                  | Total A (Or       | dinary shares) | 2.300.000            |                          |
|                           |                    |                  |                   | erence shares) |                      |                          |
|                           |                    |                  |                   | (Other class)  |                      |                          |
| Total funda naisa d darri | ng the month free  | m avancias of -  | ntions            | (Other Class)  | 1 1/ 2 1             |                          |
| Total funds raised duri   | ing the month from | in exercise of o | ptions<br>HKD5,06 | 50.000         |                      |                          |
| (State currency)          |                    |                  | пкрэ,00           | 0,000          |                      |                          |
|                           |                    |                  |                   |                |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u>   |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / / )   |                                  |   |  |  |
| <u>2. N/A</u>   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A            | ( / / )   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              | · ·   |                                  |   |  |  |
| Subscription price<br>EGM approval date   |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>4. N/A   | ( / / )   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
|   | Tota  | (Prefere                         | nary shares) <u>NIL</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  | -  |

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| lass and description              | amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | during the<br>month<br>pursuant<br>thereto | may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------|-----------------------|--|----------------------------------|------------------------------------|--|---|
| 1. One year 6% coupon rate        |                       |  |                                  |                                    |  |   |
| Convertible Bonds in the          |                       |  |                                  |                                    |  |   |
| principal amount of               |                       |  |                                  | <b>• • • •</b> •                   |  |   |
| HK\$ 465,950,368*                 | HKD                   | NIL                                      | NIL                              | HK\$<br>465,950,368                | NIL  | 358,423,36  |
| Stock code (if listed)            | NA                    | INIL                                     | MIL                              | 403,930,308                        | MIL  | 536,425,50  |
| Class of shares                   | 1471                  |  |                                  |                                    |  |   |
|                                   | Ordinary Shares       |  |                                  |                                    |  |   |
|                                   | HK\$1.30(Subject t    | 0  |                                  |                                    |  |   |
|                                   | djustments )          |  |                                  |                                    |  |   |
| EGM approval date                 | × /                   |  |                                  |                                    |  |   |
| (if applicable)                   |                       |  |                                  |                                    |  |   |
| (dd/mm/yyyy))                     | (16 / 5 / 2014        | 1)                                       |                                  |                                    |  |   |
| 2. N/A                            |                       |  |                                  |                                    |  |   |
|                                   |                       |  |                                  |                                    |  |   |
|                                   |                       |  |                                  |                                    |  |   |
|                                   |                       |  |                                  |                                    |  |   |
| Stock code (if listed)            |                       |  |                                  | ·                                  |  |   |
| Class of shares                   |                       |  |                                  |                                    |  |   |
| issuable (Note 1)                 |                       |  |                                  |                                    |  |   |
| Subscription price                |                       |  |                                  |                                    |  |   |
| EGM approval date                 |                       |  |                                  |                                    |  |   |
| (if applicable)                   |                       |  |                                  |                                    |  |   |
| (dd/mm/yyyy)                      | ( / / )               |  |                                  |                                    |  |   |
| 3. N/A                            |                       |  |                                  |                                    |  |   |
|                                   |                       |  |                                  |                                    |  |   |
|                                   |                       |  |                                  |                                    |  |   |
|                                   |                       |  |                                  |                                    |  |   |
| Stock code (if listed)            |                       |  |                                  |                                    |  |   |
| Class of shares                   |                       |  |                                  |                                    |  |   |
| issuable ( <i>Note 1</i> )        |                       |  |                                  |                                    |  |   |
| Subscription price                |                       |  |                                  |                                    |  |   |
| EGM approval date (if applicable) |                       |  |                                  |                                    |  |   |
| (dd/mm/yyyy)                      | ( / / )               |  |                                  |                                    |  |   |
| 4. N/A                            | ( ' ' )               |  |                                  |                                    |  |   |
| <b>Τ.</b> 1 \/ / <b>Γ</b>         |                       |  |                                  |                                    |  |   |
|                                   |                       |  |                                  |                                    |  |   |
|                                   |                       |  |                                  |                                    |  |   |
| Stock code (if listed)            |                       |  |                                  | ·                                  |  |   |
| Class of shares                   |                       |  |                                  |                                    |  |   |
| issuable ( <i>Note 1</i> )        |                       |  |                                  |                                    |  |   |
| Subscription price                |                       |  |                                  |                                    |  |   |
| EGM approval date                 |                       |  |                                  |                                    |  |   |
| (if applicable)                   |                       |  |                                  |                                    |  |   |
| (dd/mm/yyyy)                      | ( / / )               |  |                                  |                                    |  |   |
| ( JJJJ)                           | )                     | r  | Total C. (Ordi                   | nary shares) NIL                   |  |   |
|                                   |                       |  |                                  | ence shares) $N/A$                 |  |   |
|                                   |                       |  |                                  | Other class) $N/A$                 |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 2 N/A   |   |  |
| 2. <u>N/A</u>   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 3. N/A  |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  | NIL   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   | l   |  |

| Type of Issue       Class of shares issuable $(Note 1)$ N/A         1. Rights issue At price : State currency       Sue and allotment $(1 / 1)$ Sue and allotment $(1 / 1)$ 2. Open offer At price : State currency       Class of shares issuable $(Mote 1)$ N/A         2. Open offer At price : State currency       Issue and allotment date : $(1 / 1)$ N/A         3. Placing At price : State currency       Class of shares issuable $(Mote 1)$ N/A         4. Bonus issue       Class of shares issuable $(Mote 1)$ N/A         6. Class of shares issuable $(Mote 1)$ N/A         7. Class of shares issuable $(Mote 1)$ N/A         7. Open offer At price : State $(Mote 1)$ State $(Mote 1)$ 8. Placing At price : State $(Mote 1)$ Issue and allotment $(Mote 1)$ 9. Placing At price : State $(Mote 1)$ Issue and allotment $(Mote 1)$ 9. Placing At price : State $(Mote 1)$ Issue and allotment $(Mote 1)$ 9. Placing At price : State $(Mote 1)$ Issue and allotment $(Mote 1)$ 9. Placing At price : State $(Mote 1)$ Issue and allotment $(Mote 1)$ 9. Placing At price : State $(Mote 1)$ Issue and allotment $(Mote 1)$ 9. Placing At price : State $(Mote 1)$ Issue and allotment $(Mote 1)$ 9. Placing At price : State $(Mote 1)$ Issue   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto |          |              |                                    | Share Capital |            | er Movement   |    |
|--|--|----------|--------------|------------------------------------|---------------|------------|---------------|----|
| 1. Rights issue At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ EGM approval date:<br>(dd/mm/yyyy) $(///)$ EGM approval date:<br>(dd/mm/yyyy) $(///)$ 2. Open offer At price :       State<br>currency       Class of shares issuable<br>(Note 1) $N/A$<br>(///)         2. Open offer At price :       State<br>currency       EGM approval date:<br>(dd/mm/yyyy) $(///)$ 3. Placing At price :       State<br>currency       Class of shares issuable<br>(Mote 1) $N/A$<br>(Note 1)         3. Placing At price :       State<br>currency       EGM approval date:<br>(dd/mm/yyyy) $N/A$ 4. Bonus issue       Class of shares issuable<br>(Note 1) $N/A$<br>(///)         4. Bonus issue       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$  |  |          |              |                                    |               |            | Type of Issue |    |
| 1. Rights issue At price :       currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       Class of shares issuable       N/A         (dd/mm/yyyy)           2. Open offer At price :       State          currency        Issue and allotment          date : (dd/mm/yyyy)       (///)           3. Placing At price :       State        Issue and allotment         date : (dd/mm/yyyy)       (///)           4. Bonus issue       Class of shares issuable          Sue and allotment           date : (dd/mm/yyyy)       (///)          3. Placing At price :       State          Class of shares issuable           GM approval date:       (///)          (d/mm/yyyy)       (///)          4. Bonus issue           Sue and allotment           date : (dd/mm/yyyy)       (////)   |  | <u>4</u> | <u>N/A</u>   |                                    |               |            |               |    |
| (dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyy)$ $(dd/mm/yyy)$ $(dd/mm/yyy)$ $(dd/mm/yyyy)$ $(dd/mm/$ |  | )        | ( / /        |                                    |               | At price : | Rights issue  | 1. |
| 2. Open offer At price :       State<br>currency       (Note 1) $(///)$ Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ )         EGM approval date:<br>(dd/mm/yyyy)       (///)       )         3. Placing At price :       State<br>currency       Class of shares issuable<br>(Note 1)       N/A         Issue and allotment<br>date : (dd/mm/yyyy)       (///)       )         EGM approval date:<br>(dd/mm/yyyy)       (///)       )         Glass of shares issuable<br>(Mote 1)       N/A         EGM approval date:<br>(dd/mm/yyyy)       (///)       )         EGM approval date:<br>(dd/mm/yyyy)       (///)       )         4. Bonus issue       State<br>currency       (///)   |  | )        | ( / /        | EGM approval date: (dd/mm/yyyy)    |               |            |               |    |
| 2. Open offer At price :       State currency       Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)         3. Placing At price :       State currency       Class of shares issuable (Note 1)         3. Placing At price :       State currency       Issue and allotment date : (dd/mm/yyyy) ( / / )         EGM approval date: (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)       Image: N/A ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Image: N/A ( / / )   | <br>   |          |              |                                    |               |            |               |    |
| 2. Open offer At price :       State<br>currency       (Note 1) $(///)$ Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ )         EGM approval date:<br>(dd/mm/yyyy)       (///)       )         3. Placing At price :       State<br>currency       Class of shares issuable<br>(Note 1)       N/A         Issue and allotment<br>date : (dd/mm/yyyy)       (///)       )         EGM approval date:<br>(dd/mm/yyyy)       (///)       )         Glass of shares issuable<br>(Mote 1)       N/A         EGM approval date:<br>(dd/mm/yyyy)       (///)       )         4. Bonus issue       Class of shares issuable<br>(dd/mm/yyyy)       N/A         (///)       Issue and allotment<br>date : (dd/mm/yyyy)       )  | <br>   | 4        | _ <u>N/A</u> | Class of shares issuable           |               |            |               |    |
| 2. Open offer       At price : currency       intermative currency       intermative currency       ( / / )         Begin approval date: (dd/mm/yyyy)       ( / / )       EGM approval date: (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Begin approval date: (dd/mm/yyyy)       ( / / )       EGM approval date: (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )       Issue and allotment date : (dd/mm/yyyy)   |  |          |              |                                    |               |            |               |    |
| $ \begin{array}{c}                                     $   |  |          |              |                                    |               | At price : | Open offer    | 2. |
| 3. Placing At price : State currency       Issue and allotment date : (dd/mm/yyyy) $( / / )$ EGM approval date: (dd/mm/yyyy) $( / / )$ (dd/mm/yyyy) $( / / )$ Class of shares issuable (Note 1)       N/A $(Note 1)$ Issue and allotment date : (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)  |  | )        | ( / /        | EGM approval date:                 |               |            |               |    |
| 3. Placing At price : State currency       Issue and allotment date : (dd/mm/yyyy) $( / / )$ EGM approval date: (dd/mm/yyyy) $( / / )$ (dd/mm/yyyy) $( / / )$ 4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)         Image: State currency       Image: State currency         Image: State cu   | <br>   |          |              |                                    |               |            |               |    |
| 3. Flacing       At price : currency       date : (dd/mm/yyyy) $(///)$ EGM approval date:<br>(dd/mm/yyyy) $(///)$ EGM approval date:<br>(dd/mm/yyyy) $(///)$ Class of shares issuable<br>(Note 1)          (///)          4. Bonus issue       Issue and allotment<br>date : (dd/mm/yyyy)  | <br>   | <u>4</u> | <u>N/A</u>   |                                    |               |            |               |    |
| (dd/mm/yyyy) ( / / )<br>(dd/mm/yyyy) ( / / )<br>Class of shares issuable <u>N/A</u><br>(Note 1) ( / / )<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )  |  | )        | ( / /        |                                    |               | At price : | Placing       | 3. |
| (Note 1)       ( / / )         4. Bonus issue       Issue and allotment         date : (dd/mm/yyyy)       ( / / )  |  | )        | ( / /        |                                    |               |            |               |    |
| (Note 1)       ( / / )         4. Bonus issue       Issue and allotment         date : (dd/mm/yyyy)       ( / / )  |  |          |              |                                    |               |            |               |    |
| 4. Bonus issue<br>$ \begin{array}{c} ( / / ) \\ \text{Issue and allotment} \\ \text{date : (dd/mm/yyyy)} \\ ( / / ) \end{array} $  | <br>   |          |              |                                    |               |            |               |    |
| date : (dd/mm/yyyy) ( / / )  |  | )        | ( / /        |                                    |               |            | Den           | 4  |
| FGM approval date:   |  | )        | ( / /        |                                    |               |            | Bonus Issue   | 4. |
| (dd/mm/yyyy)   |  |          |              | EGM approval date:<br>(dd/mm/yyyy) |               |            |               |    |
|  | <br>   |          |              |                                    |               |            |               |    |

|    |                                 |                    |  |   |            |   | No. of new   | No. of new   |
|----|---------------------------------|--------------------|--|---|------------|---|--|--|
|    |                                 |                    |  |   |            |   | shares of issuer<br>issued during the<br>month pursuant<br>thereto | shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of Issue                   |                    |  |   |            |   |  |  |
|    |                                 |                    | Class of shares issuable (Note 1)                    |   | <u>N/A</u> |   |  |  |
| 5. | Scrip<br>dividend At price :    | State currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)           | ( | / /        | ) |  |  |
|    |                                 |                    | EGM approval date:<br>(dd/mm/yyyy)                   | ( | / /        | ) |  |  |
|    |                                 |                    |  |   |            |   |  |  |
|    |                                 |                    | Class of shares                                      |   | <u>N/A</u> |   |  |  |
| 6. | Repurchase                      |                    | repurchased ( <i>Note 1</i> )<br>Cancellation date : | ( | / /        | ) |  |  |
|    | of shares                       |                    | (dd/mm/yyyy)<br>EGM approval date:                   | ( | / /        | ) |  |  |
|    |                                 |                    | (dd/mm/yyyy)   |   |            |   |  |  |
|    |                                 |                    |  |   |            |   |  |  |
|    |                                 |                    | Class of shares redeemed ( <i>Note 1</i> )           | ( | <u>N/A</u> | ) |  |  |
| 7. | Redemption of shares            |                    | Redemption date :<br>(dd/mm/yyyy)                    |   | / /        | , |  |  |
|    |                                 |                    | EGM approval date:<br>(dd/mm/yyyy)                   | ( | / /        | ) |  |  |
|    |                                 |                    |  |   |            |   |  |  |
|    |                                 |                    | Class of shares issuable                             |   | <u>N/A</u> |   |  |  |
| 0  | Consideratio                    | State              | (Note 1)   | ( | / /        | ) |  |  |
| 8. | Consideratio At price : n issue | State<br>currency  | Issue and allotment<br>date : (dd/mm/yyyy)           | ( | / /        | ) |  |  |
|    |                                 |                    | EGM approval date:<br>(dd/mm/yyyy)                   |   |            |   |  |  |
|    |                                 |                    |  |   |            |   |  |  |

|     |                               |            |       | For Main Board and GEM listed issuers  |
|-----|-------------------------------|------------|-------|--|
|     | Type of Issue                 |            |       | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto<br>sat<br>close of the<br>month   |
| 9.  | Capital<br>reorganisati<br>on |            |       | Class of shares issuable <u>N/A</u><br>( <i>Note 1</i> ) ( / / )<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) |
| 10. | Other<br>(Please<br>specify)  | At price : | State | Class of shares issuable <u>N/A</u><br>( <i>Note 1</i> ) ( / / )<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) |
|     |                               |            |       | Total E. (Ordinary shares) <u>NIL</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u>  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1)<br>(2) | 2,300,000<br>N/A |
|--|------------|------------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |            | N/A              |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |            | N/A              |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |            |                  |

Remarks (if any):

\*All conditions precedent for the issue of Convertible Bonds in the principal amount of HK\$ 465,950,368 under

the Subscription Agreement have been fulfilled and completion of the Subscription Agreement took place

on 30 January 2015. For details, please refer to the Company's announcements dated 30 January 2015

and dated 23 December 2014.

Submitted by: Mr Shi Guang Rong

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.