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## **YUXING INFOTECH INVESTMENT HOLDINGS LIMITED**

**裕興科技投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8005)**

### **PROFIT WARNING**

This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (“**SFO**”).

The board of directors (the “**Board**”) of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) wishes to inform shareholders of the Company and potential investors that, further to the Company’s profit warning announcement dated 16th October 2015, it is expected to record a loss attributable to owners of the Company in respect of the unaudited consolidated results of the Company and its subsidiaries (collectively the “**Group**”) for the year ended 31st December 2015 (the “**2015 Annual Results**”) around HK\$200.0 million as compared to a profit for the year ended 31st December 2014. The Board believes that such estimated loss was mainly attributable to the following factors: (i) the Group expects to recognise non-cash expenses of a total of approximately HK\$137.4 million arising from the grant of share options and share awards to the employees of the Group for the year ended 31st December 2015; (ii) the adjustments to salaries and benefits and the distribution of discretionary bonuses to both the directors of the Company and employees of the Group upon the recognition of gains from the disposal of financial assets at fair value through profit or loss during the year 2015 of totaling approximately HK\$78.2 million; (iii) an exchange loss of approximately HK\$60.4 million due to the middle exchange rates for Renminbi to Hong Kong dollar and other currencies experienced significant changes as a result of the reform of the Renminbi exchange rate quotation regime and the exchange rate fluctuations during the year 2015; and (iv) the poor performance of investment portfolio of the Group amid the adverse capital market conditions during the second half of 2015. By way of background, the Group recorded a profit attributable to owners of the Company of the Group of approximately HK\$192.3 million for the six months ended 30th June 2015.

As the Company is still in the process of finalising the 2015 Annual Results, the information contained in this announcement is only based on the preliminary assessment by the Board according to the estimated results of the Group for the year ended 31st December 2015 and, therefore, the actual 2015 Annual Results may differ from the information contained in this announcement. Details of the 2015 Annual Results will be published around the middle March of 2016.

**Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Yuxing InfoTech Investment Holdings Limited**  
**Zhu Wei Sha**  
*Chairman*

Hong Kong, 26th February 2016

\* *For identification purposes only*

*As at the date of this announcement, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.yuxing.com.cn](http://www.yuxing.com.cn).*