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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

PROPOSED AMENDMENTS TO THE TERMS OF SHARE OPTIONS

Proposed Amendments to the terms of Share Options

The Board proposes to amend certain terms of Share Options granted under the Share Option Scheme. Under the Proposed Amendments, the Board proposes, with the consent of relevant Share Option holders, to remove vesting period of all existing Share Options which are outstanding and unvested so that such Share Options shall be immediately vested.

The Proposed Amendments to the terms of the Share Options are subject to approval of the Shareholders by way of passing an ordinary resolution to be proposed at the Special General Meeting.

PROPOSED AMENDMENTS TO THE TERMS OF SHARE OPTIONS

The board of directors (the “Board”) of Yuxing InfoTech Investment Holdings Limited (the “Company”) proposes to amend certain terms of share options granted under the share option scheme adopted by the Company on 14th January 2015 (the “Share Option Scheme”) (the “Proposed Amendments”). Under the Proposed Amendments, the Board proposes, with the consent of relevant Share Option holders, to remove vesting period of all existing Share Options which are outstanding and unvested so that such Share Options shall be immediately vested.

Under the rules of the Share Option Scheme, any material alteration to the terms of the Share Options granted must be made with the prior approval of the shareholders of the Company (the “Shareholders”) in general meeting at which any person(s) to whom or for whose benefit the Shares may be issued under the Share Option Scheme and their respective associates shall abstain from voting. Therefore, the Proposed Amendments are subject to approval of the Shareholders by way of passing an ordinary resolution to be proposed at the Special General Meeting.

A circular containing, among other things, details of the Proposed Amendments will be dispatched to the Shareholders in due course together with a notice of the Special General Meeting.

By Order of the Board
Yuxing InfoTech Investment Holdings Limited
Zhu Wei Sha
Chairman

Hong Kong, 18th May, 2016

* *For identification purpose only*

As at the date hereof, the executive directors are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; the independent non-executive directors are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.

This announcement, for which the directors of the Company (“the Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.yuxing.com.cn.