

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **Yuxing InfoTech Investment Holdings Limited**

Stock code (ordinary shares) : **8005**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25th May 2016.

A. *General*

Place of incorporation : Bermuda

Date of initial listing on GEM : 31st January 2000

Name of Sponsor(s) : N/A

Names of directors : *Executive Directors*
Mr. Zhu Wei Sha
Mr. Kevin Choo
Mr. Shi Guang Rong
Mr. Wang An Zhong
Mr. Zhu Jiang

Independent Non-executive Directors
Mr. Wu Jia Jun
Mr. Zhong Peng Rong
Ms. Shen Yan

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: Shareholders	No. of shares	Percentage of issue share capital
		Cloudrider Limited	450,357,200 25.00%
		Super Dragon Co., Ltd.	204,642,800 11.36%
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N/A		
Financial year end date	: 31 st December		
Registered address	: Clarendon House 2 Church Street Hamilton HM11 Bermuda		
Head office and principal place of business	: In Hong Kong Units 2107-8 21/F Exchange Tower 33 Wang Chiu Road Kowloon Bay Kowloon		
	: In the PRC 7/F, Block B, Tian Cheng Technology Building No. 2, Xinfeng Street, De Shen Men Wai Beijing		
	: Yuxing Industrial Park Yanjiang Road East Torch Hi-Tech Industrial Development Zone Zhong Shan		
Web-site address (if applicable)	: www.yuxing.com.cn		
Share registrar	: Principal registrar Codan Service Limited Clarendon House, 2 Church Street Hamilton HM11, Bermuda		

Branch registrar
Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : Mazars CPA Limited

B. Business activities

Yuxing InfoTech Investment Holdings Limited and its subsidiaries are principally engaged in information home appliances, investing and trading. The information home appliances segment is principally engaged in manufacture, sales and distribution of information home appliances and complementary products to consumer markets. The investing segment comprises trading of securities and investing in financial instruments. The trading segment is principally engaged in selling electronic components, plastic and miscellaneous products.

C. Ordinary shares

Number of ordinary shares in issue : 1,801,528,800

Par value of ordinary shares in issue : HK\$0.025

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s)
on which ordinary shares are also listed : N/A

D. Warrants : N/A

E. Other securities : N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Zhu Wei Sha
By his lawful attorney Shi Guang Rong

Mr. Shi Guang Rong

Mr. Kevin Choo
By his lawful attorney Shi Guang Rong

Mr. Wang An Zhong
By his lawful attorney Shi Guang Rong

Mr. Zhu Jiang
By his lawful attorney Shi Guang Rong

Mr. Wu Jia Jun
By his lawful attorney Shi Guang Rong

Madam Shen Yan
By his lawful attorney Shi Guang Rong

Mr. Zhong Peng Rong
By his lawful attorney Shi Guang Rong