

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuxing InfoTech Investment Holdings Limited
Date Submitted	5/9/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8005</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	<u>HK\$0.025</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth			
Increase/(decreas	e)	<u>.</u>			
Balance at close of	of the month	-			

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month			
Increase/(decrease	e)				
Balance at close o	of the month				

II. Movements in Issued Share Capital

	No. of ord	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,802,748,800	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	340,000	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	1,803,088,800	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement du	ring the month		thereto	as at close of the month	
(dd/mm/yyyy) and					_		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme,							
Exercise Price	107,527,008						
HK\$2.20	Granted on						
(14 / 1 / 2015)	16/1/2015	340,000	NIL	NIL	340,000	96,189,008	
Ordinary shares	10/1/2015	510,000			510,000	>0,10>,000	
(Note 1)							
<u>2.N/A</u>							
(/ /)							
shares							
(Note 1)							
3.N/A							
5.1.171							
(/ /)							
shares							
(Note 1)							
			Total A. (Or	dinary shares)	340,000		
			(Pref	erence shares)	N/A		
				(Other class)	N/A		
Total funds raised during the month from exercise of options							
(State currency) 748,000							
(State currency)			, 10,000				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· ·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
		<u> </u>			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(//)					
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(/ /)					
	_					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordiu	nary shares) NII		
			(Prefere	ence shares) N/A	A	-
			(Other class) N/A	A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	·	
3. <u>N/A</u>		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue Class of shares issuable (Note 1) N/Δ 1. Rights issue At price: State currency Issue and allotment (1 / /) Issue and allotment (1 / /) 2. Open offer At price: State currency Class of shares issuable (Note 1) N/A 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (//) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Mote 1) N/A (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /)	to. of new shares of suer which y be issued pursuant ereto as at ose of the month
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4. Bonus issue	
date : (dd/mm/yyyy) (/ /) EGM approval date:	
EGM approval date: (dd/mm/yyyy)	

			For N	1ai	n Board	d an	d GEM listed issue No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which
							thereto	thereto as at close of the month
	Type of Issue							
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
5.	Scrip At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares		N/A			
6.	Repurchase		repurchased (<i>Note 1</i>) Cancellation date :	(/ /)		
	of shares		(dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)					
			Class of shares redeemed (<i>Note 1</i>)	(<u>N/A</u>)		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			,		
			Class of shares issuable		<u>N/A</u>			
8.	Consideratio n issue At price :	State	(<i>Note 1</i>) Issue and allotment	(/ /)		
	n issue At price :	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)					

				For Main Board and GEM listed issuers
	Type of Issue			No. of new shares of issuer shares of issued during the month pursuant thereto sa at close of the month
9.	Capital reorganisati on			Class of shares issuable <u>N/A</u> (<i>Note 1</i>) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)
10	. Other (Please specify)	At price :	State	Class of shares issuable <u>N/A</u> (Note 1) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)
				Total E. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	340,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:	Mr Shi Guang Rong
Title:	Director
1100.	(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.