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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司

(Incorporated in Bermuda with limited liability) (Stock Code: 8005)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited ("GEM Listing Rules") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO").

The board of directors (the "**Board**") of Yuxing InfoTech Investment Holdings Limited (the "**Company**") wishes to inform shareholders and potential investors of the Company that it is expected to record a possible profit attributable to owners of the Company in respect of the unaudited consolidated results of the Company and its subsidiaries (collectively the "**Group**") for the year ended 31st December 2016 (the "**2016 Annual Results**") of around HK\$54.0 million as compared to a loss for the year ended 31st December 2015. The Board believes that the total gains of approximately HK\$157.5 million on the disposal of totaling approximately 10.1 million A shares of Ping An Insurance (Group) Company of China, Ltd. ("Ping An") by the Group on 28th June 2016 and 30th August 2016 was the major contribution to this possible profit. Please refer to the announcements of the Company dated 28th June 2016 and 30th August 2016 for more details in relation to the significant depreciation of the Renminbi against Hong Kong Dollars during the fourth quarter of 2016, an exchange loss of approximately HK\$23.1 million was recorded for the three months ended 31st December 2016, which negatively impact the Group's Annual Results, as compared with the Group's results for the nine months ended 30th September 2016.

As the Company is still in the process of finalising the 2016 Annual Results, the information contained in this announcement is only based on the preliminary assessment by the Board according to the estimated results of the Group for the year ended 31st December 2016 and, therefore, the actual 2016 Annual Results may differ from the information contained in this announcement. Details of the 2016 Annual Results will be published around late March of 2017.

Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and/or other securities of the Company.

By order of the Board Yuxing InfoTech Investment Holdings Limited Zhu Weisha Chairman

Hong Kong, 23rd February 2017

* For identification purposes only

As at the date of this announcement, the executive directors of the Company are Mr. Zhu Weisha, Mr. Li Qiang, Mr. Shi Guangrong, Mr. Zhu Jiang and Mr. Gao Fei; the independent non-executive directors of the Company are Ms. Shen Yan, Mr. Zhong Pengrong and Mr. Wu Jiajun.

This announcement, for which the directors of the Company (the "**Directors**") collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the Company's website at www.yuxing.com.cn.