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## **YUXING INFOTECH INVESTMENT HOLDINGS LIMITED**

**裕興科技投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8005)**

### **PROPOSED ISSUE OF HK\$504,000,000 6% SECURED CONVERTIBLE BONDS DUE 2018**

Reference is made to the announcement of Yuxing InfoTech Investment Holdings Limited dated 26th May 2017 in relation to proposed issue of HK\$504,000,000 6% secured convertible bonds due 2018 (“**Announcement**”). Terms defined in the Announcement have the same meanings when used in this announcement.

The Board is pleased to announce that the Company has on 29th May 2017 submitted a listing application in respect of the Conversion Shares. The Company has been informed by the Subscriber that subject to other conditions precedent to closing being fulfilled, the Subscriber expects to complete the subscription of the Convertible Bonds within two weeks of obtaining the listing approval.

By order of the Board  
**Yuxing InfoTech Investment Holdings Limited**  
**Li Qiang**  
*Chairman*

Hong Kong, 2nd June 2017

\* *For identification purposes only.*

*As at the date hereof, the executive Directors are Mr. Li Qiang, Mr. Shi Guangrong, Mr. Zhu Jiang and Mr. Gao Fei; the independent non-executive Directors are Ms. Shen Yan, Mr. Zhong Pengrong and Mr. Wu Jiajun.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the Company’s website at [www.yuxing.com.cn](http://www.yuxing.com.cn).*