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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

COMPLETION OF THE ISSUE OF HK\$504,000,000 6% SECURED CONVERTIBLE BONDS DUE 2018

Reference is made to the announcements of Yuxing InfoTech Investment Holdings Limited dated 26th May 2017 and 2nd June 2017 in relation to the proposed issue of HK\$504,000,000 6% secured convertible bonds due 2018 (the “**Announcements**”). Terms defined in the Announcements have the same meanings when used in this announcement.

The Board is pleased to announce that all conditions precedent set out in the Subscription Agreement have been fulfilled and the completion of issue of the Convertible Bonds has taken place on 20th June 2017 in accordance with the terms and conditions of the Subscription Agreement. Pursuant to the Subscription Agreement, the Convertible Bonds in the principal amount of HK\$504,000,000 have been issued by the Company to the Subscriber.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Li Qiang
Chairman

Hong Kong, 20th June 2017

* *For identification purposes only.*

As at the date hereof, the executive Directors are Mr. Li Qiang, Mr. Shi Guangrong, Mr. Zhu Jiang and Mr. Gao Fei; the independent non-executive Directors are Ms. Shen Yan, Mr. Zhong Pengrong and Mr. Wu Jiajun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.yuxing.com.cn.