

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Yuxing I	nfoTech Investmer ary 2018	nt Holdings L	imited
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8005</u>	Descrip	otion : <u>N/A</u>		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	8,000,000,000	HK\$0.025	HK\$200,000,000.00
Increase/(decrease)		Nil		<u>Nil</u>
Balance at close of the mon	th	8,000,000,000	HK\$0.025	HK\$200,000,000.00
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock ede:Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	ion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the er (State currency):	nd of the month	HK\$20	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,803,088,800	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,803,088,800	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares
share option					of issuer issued	of issuer which
scheme					during the month	may be issued
including EGM		Movement du	ring the month	1	pursuant thereto	pursuant thereto as
approval date			J		_	at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
(14/01/2015)						
Ordinary shares	Nil	Nil	Nil	8,200,000	Nil	85,671,008
(Note 1)						
(11010 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
, , ,		Т	otal A. (Ord	inary shares)	Nil	
		•		ence shares)	N/A	
				(Other class)	N/A	
Total funds raised o	unds raised during the month from exercise					
of options (State cu		and Hom exerc	130	Nil		
J. Spilono (State ou	5110 5 /			1 111		

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
Stock code (if listed) Class of shares issuable (Wote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Subscription price EGM approval date (if applicable)						
Cuba animtiana maia a		)				
		Total B	(Preferen	ary shares) ce shares) other class)		-

Convertibles (i.e. Convertible i	nto Shares of t	he Issuer whic	h are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds	<del>-</del>					
Issue Date : 20/06/2017	-					
Interest : 6% per annum		504 000 000	N.C.	504.000.000	N 111	000 000 000
Maturity Date : 20/06/2018 Stock code (if listed) N/A		504,000,000	Nil	504,000,000	Nil	360,000,000
Class of shares	<u> </u>					
	linary shares					
	D1.4					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(25/05/2016)					
2.	(=0,00,=0.0)					
	-					
	<del>-</del>					
				<u></u>		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )					
3.	-					
-	-					
	-					
Stock code (if listed)	·		<del>-</del>			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	_					
	_					
	-					
Otable and African	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		otal C. (Ordina	arv shares)		
		'	(Preferer	nce shares)		
			` (C	Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Ot	her Movements i	n Issued Sha	are Capital				No of now	No of now
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		_		EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		-		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						$\overline{}$		
				Class of shares issuable (Note 1)		_ \		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
	`							
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued during the	may be issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
	Class of shares		
	issuable <i>(Note 1)</i>		
9. Capital	Issue and allotment ( / / )		
reorganisation	date : (dd/mm/yyyy)		
	, , , , , , , , , , , , , , , , , , , ,		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)		
		-	
	Class of shares		
	Class of shares		
	issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / )		
(Please specify) At price : currency	date : (dd/mm/yyyy)		
	EGM approval date: ( / )		
	(dd/mm/yyyy)	<u> </u>	
	Total E. (Ordinar		
	shares	/	-
	(Preference shares (Other class		-
	(Other class	•)	-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (	1\	Nil
Total increase / (decrease) in ordinally strates du	ing the month (i.e. Total of A to E). (	·	
	(2	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	_	N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Remarks (if any):
Submitted by: Shi Guangrong
T''
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(Director, Decretary or other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.